



CIN: L32111RJ2016PLC049036

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India

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NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN901II01012) HELD AS ON THE RECORD DATE i.e. MONDAY, APRIL 06, 2026

Last date for payment of First and Final Call: Friday, May 08, 2026

DP ID Client ID: [●]

Sole/First Holder: [●]

Dear Shareholder,

Sub: Notice for payment of First and Final Call Money of ₹30/- (comprising ₹5/- towards face value and ₹25/- towards premium) per partly paid-up equity share issued by Silgo Retail Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated January 02, 2026 ("Letter of Offer") ("Issue")

In terms of the Letter of Offer dated January 02, 2026 ("Letter of Offer"), the Company had issued partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹60/- each (including a premium of ₹50/- per share), in the ratio of 3 (Three) Rights Equity Shares for every 10 (Ten) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. January 05, 2026.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹30/- (comprising ₹5/- towards face value and ₹25/- towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Tuesday, February 17, 2026. The balance amount of ₹30/- per partly paid-up Equity Share (comprising ₹5/- towards face value and ₹25/- towards premium) is payable on first and final call (the "First and Final Call").

The Board at its meeting held on Friday, March 27, 2026 has decided to make the first and final call of ₹30/- per partly paid-up Equity Share (comprising ₹5/- towards face value and ₹25/- towards premium) per partly paid-up equity share in respect of 73,81,359 outstanding partly paid-up equity shares of face value ₹10/- each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Monday, April 06, 2026 as the record date ("First Call Record Date") for the purpose of determining the partly paid-up equity shareholders ("Eligible Shareholders") to whom the notice for the First and Final Call (the "First and Final Call Notice"), is being sent. The Company has intimated the Record Date to the National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges") on Friday, March 27, 2026.

The trading in ISIN: IN901II01012 representing partly paid-up equity shares of face value ₹10 each (₹5/-paid up) has been suspended by the Stock Exchange effective from April 06, 2026, (i.e., closing hours of trading on April 02, 2026). Further the ISIN - IN901II01012 representing partly paid equity shares has been suspended by National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL").

Accordingly, the First Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on First and Final Call Record Date i.e., Monday, April 06, 2026	Amount due and payable @ ₹30/- (including premium ₹25/-) of per partly paid-up equity share (₹ in figures)



Other Instructions

First and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Friday, April 24, 2026	Friday, May 08, 2026	15 days
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

Detailed instructions for payment of the First and Final Call Money are enclosed as **Annexure 1, 2** respectively.

You are requested to make the payment of the First and Final Call Money **on or before Friday, May 08, 2026**.

Please note that the trading of ₹5/- face value partly paid-up equity shares of the Company (ISIN: IN901II01012) has been suspended on the Stock Exchange with effect from April 06, 2026, (i.e., closing hours of trading on April 02, 2026) on account of the First and Final Call. The Rights Equity Shares of ₹10.00/- face value fully paid-up equity shares of the Company will be credited under the existing ISIN: INE01II01013 is estimated to be available for trading within a period of two weeks from the last date of payment of First and Final call money i.e. Friday, May 22, 2026.

Please also note the consequence of failure to pay First and Final Call Money is given below:

In case any Eligible Shareholder fails to pay the First and Final Call money within the stipulated call payment period, the Company shall issue a reminder notice to such defaulting shareholder(s) for payment of the outstanding call money within the time specified therein. In the event the First and Final Call money remains unpaid even after the expiry of the period provided in such reminder notice, the partly paid-up equity shares in respect of which the call money remains unpaid, together with the amount already paid thereon, shall be liable to be forfeited in accordance with the provisions of the Companies Act, 2013, the Articles of Association of the Company and the terms set out in the Letter of Offer / Call Notice

The First and Final Call Notice along with the Detailed Instructions, ASBA Application Form are also available on the Company's website at www.silgo.in or on the website of Bigshare Services Private Limited ("RTA") at www.bigshareonline.com or on the website of Stock Exchange.

Please refer to the **FAQs on First and Final Call** available on the website of the Company www.silgo.in or on the website of Bigshare Services Private Limited ("RTA"). You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number +91 022-6263 8200 (Operational from Monday to Saturday from 9 AM to 5 PM)

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Yours sincerely,
For Silgo Retail Limited**

Tripti Rathi
Company Secretary and Compliance Officer
Place: Jaipur

Encl.: As above