



NAKODA GROUP OF INDUSTRIES LIMITED

NAKODA GROUP OF INDUSTRIES LIMITED

Corporate Identification Number: L15510MH2013PLC249458

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India.

Tel: +91-07122778824; Fax: N.A.

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

E-mail: cs@nakodas.com ; Website: www.nakodas.com

SECOND AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

15th May, 2025

SR NO: 1

SPEED POST NO:

Second and Final Call Notice Number:

Name -

Add -

**Second and Final Call Notice Call
Payment period starts from Monday,
June 02, 2025 and close Monday, June
16, 2025.**

PH No.:

PAN:

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

Dear Shareholder,

Subject: Notice for payment of Second and Final Call Money of ₹ 10.00/- per partly paid-up equity share issued by Nakoda Group of Industries Limited ('NGIL' or 'Company') on rights basis, pursuant to the Letter of Offer dated Thursday, May 30, 2024 ('Letter of Offer' or 'LOF').

In terms of the Letter of Offer, the Company had issued and allotted 50,90,056 (Fifty Lakhs Ninety Thousand Fifty Six) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('**Rights Shares**') for cash at an issue price of ₹ 25.00/- (Rupees Twenty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 4 (Four) Right Share for every 10 (Ten) equity shares of face value of ₹10.00/- (Rupees Ten Only) ('**Equity Shares**') held as on the record date being Thursday, May 30, 2024.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 6.25/- (Rupees Six and paise Twenty-Five Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Saturday, July 06, 2024. The balance amount of ₹ 18.75/- (Rupees Eighteen and paise Seventy-Five Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Board of Directors or a duly authorized committee at its sole discretion, from time to time ('**Board**').

The Company vide First Call Money Notice dated 17th October, 2024 had called First Call Money of Rs.8.75/- (Face value Rs.3.50 and premium of Rs.5.25) per partly paid-up equity shares on 50,90,056 shares. The company received First call money on 49,54,654 Shares amounting to Rs. 4,33,53,222.50.

The Company is asking for balance call money of 40% i.e. Rs. 10.00/- per equity share (comprising Rs. 4.00 on Face value and Rs. 6.00 on premium per equity share) as second and final call to those shareholders as may be determined by the Board or a duly authorized committee at its sole discretion, from time to time.

The Rights issue committee at its meeting held on Friday, April 25, 2025, had decided and approved:

1. To make Second and final call of ₹ 10.00/- (Rupees Eight and Seventy-Five paise Only) per Rights Share in respect of outstanding 49,54,654 (Forty Nine Fifty Four Lakhs Six Hundred and Fifty-Four) partly-paid Rights Equity Shares, issued pursuant to the Letter of Offer dated Thursday, May 30, 2024;
2. Fixation of Friday May 09, 2025, as the record date for the purpose of ascertaining the holders of partly paid-up equity shares



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to whom the Second and Final Call notice, for payment of the Second and Final Call money, would be sent ('Record Date'), and the same had been intimated by the Committee to BSE & National Stock Exchange on Friday, April 25, 2025;

Accordingly, the Second and Final Call Notice is hereby given to you to pay the Second and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on Call Record Date i.e., on Friday, May 09, 2025	Amount due and payable @ Rs.10.00 per partly paid-up equity share ₹ in figures

Other Instructions:

Payment Period	From	To	Duration
	Monday, June 02, 2025	Monday, June 16, 2025. (Latest by 5.00 p.m.)	15 Days
Mode of Payment	a. Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b. Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽²⁾	
	c. Online	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers	
	d. Cheque/ Demand Draft (made payable to)	Nakoda Group of Industries Limited-Second Call Money-Escrow Collection-R A/C (For Resident shareholders)	
		Nakoda Group of Industries Limited-Second Call Money-Escrow Collection-NR A/C (For Non - Resident shareholders)	
	(1) Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]		
(2) Available only to resident shareholders			

Detailed instructions for payment of the Second and Final Call Money is enclosed as Annexure 1.

You are requested to make the payment of the Second and Final Call Money on or **before Monday, June 16, 2025**.

Please also note the consequences of failure to pay Second and Final Call, given below:

- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Your Faithfully,

For Nakoda Group of Industries Limited

Sd/-
Jayesh Choudhary
Whole Time Director
DIN: 02426233