



NAKODA GROUP OF INDUSTRIES LIMITED

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Corporate Identification Number: L15510MH2013PLC249458

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India.

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FIRST CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9236Y01028' ON WHICH FIRST CALL MONEY IS TO BE PAID

24th August, 2024

SR NO: 1

SPEED POST NO:

First Call Notice Number:

Name -

Add -

First Call Notice Call Payment period starts from Monday, 09th September, 2024 and close Monday, 23rd September, 2024.

PH No.:

PAN:

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

Dear Shareholder,

Subject: Notice for payment of First Call Money of ₹ 8.75/- per partly paid-up equity share issued by Nakoda Group of Industries Limited ('NGIL' or 'Company') on rights basis, pursuant to the Letter of Offer dated Thursday, May 30, 2024 ('Letter of Offer' or 'LOF').

In terms of the Letter of Offer, the Company had issued and allotted 50,90,056 (Fifty Lakhs Ninety Thousand Fifty Six) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 25.00/- (Rupees Twenty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 4 (Four) Right Share for every 10 (Ten) equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Thursday, May 30, 2024.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 6.25/- (Rupees Six and paise Twenty Five Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Saturday, July 06, 2024. The balance amount of ₹ 18.75/- (Rupees Eighteen and paise Seventy Five Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Board of Directors or a duly authorized committee at its sole discretion, from time to time ('Board').

The Rights issue committee at its meeting held on Wednesday, August 07, 2024, had decided and approved:

1. To make first call of ₹ 8.75/- (Rupees Eight and paise Seventy-Five Only) per Rights Share in respect of 50,90,056 (Fifty Lakhs Ninety Thousand Fifty Six) partly-paid Rights Equity Shares, issued pursuant to the Letter of Offer dated Thursday, May 30, 2024;
2. Fixation of Wednesday, August 14, 2024, as the record date for the purpose of ascertaining the holders of partly paid-up equity shares to whom the First Call notice, for payment of the First Call money, would be sent ('Record Date'), and the same had been intimated by the Board to BSE & National Stock Exchange on Wednesday, August 07, 2024;