



NAKODA GROUP OF INDUSTRIES LIMITED

Corporate Identification Number: L15510MH2013PLC249458

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824; Fax: N.A.

Contact Person: Mr. Rishi Upadhaya, Company Secretary & Compliance Officer

E-mail: info@nakodas.com; Website: www.nakodas.com

REMINDER FOR PAYMENT OF FIRST CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9236Y01028' ON WHICH FIRST CALL MONEY IS TO BE PAID

04th December, 2024

Reminder for Payment of First Call Notice Number:

Name -

PAN:

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

Dear Shareholder,

Subject: Reminder Notice for Payment of First Call Money of ₹ 8.75/- per partly paid-up equity share issued by Nakoda Group of Industries Limited ('NGIL' or 'Company') on rights basis, pursuant to the Letter of Offer dated Thursday, May 30, 2024 ('Letter of Offer' or 'LOF').

**Reminder on First Call Notice
Payment period starts from Friday,
20th December, 2024 and to be closed
on Friday, 03rd January, 2025.**

- In terms of the Letter of Offer, the Company had issued and allotted 50,90,056 (Fifty Lakhs Seventy Ninety Thousand and Fifty Six) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 25.00/- (Rupees Twenty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 4 (Four) partly paid up right shares for every 10 (Ten) fully paid up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Thursday, May 30, 2024.
- An amount of ₹ 6.25 per Rights Equity Share (comprising of ₹ 2.50 towards face value and ₹ 3.75 towards securities premium) was paid on application and balance monies were payable in one or more subsequent call(s).
- In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 6.25/- (Rupees Six and Twenty Five Paise Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Saturday, July 06, 2024. The balance amount of ₹ 18.75/- (Rupees Eighteen and Seventy five paise Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Rights Issue Committee.
- The Rights Issue Committee at its meeting held on Monday, December 02, 2024, had decided and approved:
 - Reminder for payment of first call money of ₹ 8.75/- (Rupees Eight and Seventy Five Paise Only) per Rights Share outstanding in respect of 11,94,149 (Eleven Lakhs Ninety Four Thousand One Hundred Forty Nine) partly-paid Rights Equity Shares;
 - As earlier intimated record date as Wednesday, August 14, 2024, for the purpose of ascertaining the holders of partly paid-up equity shares to whom the Reminder for payment of First Call notice, would be sent ('Record Date'), and the same had been intimated by the Rights Issue Committee to BSE on Wednesday, August 07, 2024;

Accordingly, the reminder for payment of First Call Notice is hereby given to you to pay the First Call Money as per details given below:

No. of Rights Equity Shares Pending as on First Call Record Date, i.e. on Wednesday, August 14, 2024	Amount due and payable @ ₹ 8.75/- (including premium of ₹ 3.50/-) per Rights Equity Share (₹ in figures)



Instructions:

Reminder on First Call payment period	From	To	Duration
	Friday, 20th December, 2024	Friday, 03rd January, 2025	15 days
Modes of Payment	Cheque / Demand Draft (made payable to)	a. Nakoda Group of Industries Limited-Call Money-Escrow Collection R AC (For Resident shareholders) b. Nakoda Group of Industries Limited-Call Money-Escrow Collection-NR AC (For Non - Resident shareholders)	

(1) Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

(2) Available only to resident shareholders

Detailed instructions for Reminder for payment on First Call Money are enclosed as Annexure 1.

You are required to make the payment of the First Call Money on or before **Friday, 03rd January, 2025**.

Please note that, failure to pay the Reminder for payment of First Call Money, as aforesaid shall attract applicable interest for delayed payment and render the Rights Equity Shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

The Reminder for payment of First Call Notice along with the instructions and payment slip are also available on the Company’s website at www.nakodas.com.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

For Nakoda Group of Industries Limited

Sd/-

Rishi Upadhaya

Company Secretary & Compliance Officer

Encl: As above

(Shareholders are kindly requested to mention their Demat No, PAN & No. of the shares on the reverse side of the Cheque)