



NAKODA GROUP OF INDUSTRIES LIMITED – FIRST CALL MONEY

Annexure 2

ASBA APPLICATION FORM (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT/ELIGIBLE SHAREHOLDER(S)

| | | | | | | | | | | | | | | | | | | | | |
|---------------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Name of sole/first Applicant | | | | | | | | | | | | | | | | | | | | |
| Name of second Applicant | | | | | | | | | | | | | | | | | | | | |
| Name of third Applicant | | | | | | | | | | | | | | | | | | | | |
| Indian Address (sole/first Applicant) | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| E-mail | | | | | | | | | | | | | | | | | | | | |
| Telephone/ Mobile No. | | | | | | | | | | | | | | | | | | | | |

2. PERMANENT ACCOUNT NUMBER (PAN)

| | | | | | | | | | | | | | | | | | | | | |
|----------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Sole/First Applicant | | | | | | | | | | | | | | | | | | | | |
| Second Applicant | | | | | | | | | | | | | | | | | | | | |
| Third Applicant | | | | | | | | | | | | | | | | | | | | |

3. TYPE OF APPLICANTS (Please tick ✓):

Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL): -

NSDL CDSL

For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID

| | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Note: Transfer of fully paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Rights Equity Shares held on First Call Record Date i.e., August 14, 2024 [I]

| | |
|--|--------------|
| Total amount payable on First Call at ₹ 8.75/- per Rights Equity Share [II] = [I] x ₹ 8.75/- | |
| (₹ in Figures) | (₹ in Words) |
| | |

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

| | |
|-------------------------------|--------------|
| Amount Blocked (₹ in Figures) | (₹ in Words) |
| | |

| | | | | | | | | | | | | | | | | | | | | |
|-------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| ASBA BANK A/c No. | | | | | | | | | | | | | | | | | | | | |
|-------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Name of the ASBA Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First Call Money of ₹ 8.75/- per Rights Equity Share of Nakoda Group of Industries Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

Sole/First account holder

Second joint account holder

Third joint account holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of the First Call Money Notice. I/We hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the such number of Calls to be paid as Call Money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up Equity Shares of Nakoda Group of Industries Limited in lieu of the partly paid-up Rights Equity Shares towards which all the Call Money has been paid by me/us.

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.



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NAKODA GROUP OF INDUSTRIES LIMITED – FIRST CALL MONEY
ACKNOWLEDGEMENT SLIP FOR APPLICANT(S)
APPLICATION FORM NO.

GENERAL INSTRUCTIONS

| | | | | | | | | | | | | | | | | | | |
|-------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|------------------------------|
| Received from | | | | | | | | | | | | | | | | | | |
| PAN | | | | | | | | | | | | | | | | | | |
| DP ID and CLIENT ID | | | | | | | | | | | | | | | | | | Collecting SCSBs Sign & Seal |
| Amount Blocked (₹ in Figures) | | | | | | | | | | | | | | | | | | |
| ASBA Account No. | | | | | | | | | | | | | | | | | | Date |
| Tel./Mobile No. | | | | | | | | | | | | | | | | | | Email Id: |

- Please read the instructions printed on the Application Form carefully.
- The Application Form can be used by the shareholders holding partly paid-up Rights Equity Shares of Nakoda Group of Industries Limited on the First Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “*Payment Modes- For payment through Physical/Online ASBA*” in Annexure-I to the First Call Money Notice.
- Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Monday, September 23, 2024**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- An Eligible Shareholder, wishing to pay the First Call Money through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application.
- The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First Call Notice is liable to be rejected. The Application Form must be filled in English only.
- Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- In case of Application through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First Call Money in the ASBA Account mentioned in the Application Form.
- All Applicants/Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/Eligible Shareholders, should mention their PAN allotted under the Income Tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholder must sign the Application as per the specimen signature recorded with the SCSB.
- In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/Eligible Shareholder, reference, if any, will be made in the first Applicant’s/Eligible Shareholder’s name and all communication will be addressed to the first Applicant/Eligible Shareholder.
- Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the First Call Money, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank Ltd 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank NA 13. City Union Bank Ltd. 14. DBS Bank Ltd. 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. Equitas Small Finance Bank 18. GP Parsik Sahakari Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC FIRST Bank 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank, N.A. 28. Janata Sahakari Bank Ltd. 29. Karnataka Bank Ltd. 30. Karur Vysya Bank Ltd. 31. Kotak Mahindra Bank Ltd. 32. Mehsana Urban Co-operative Bank Limited 33. Nutan Nagarik Sahakari Bank Ltd. 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Tamilnad Mercantile Bank Ltd. 43.



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The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Jammu & Kashmir Bank Limited. 46. The Kalapur Commercial Co-operative Bank Ltd. 47. The Saraswat Co-Opearative Bank Ltd 48. The Surat Peoples Co-op Bank Ltd 49. TJSB Sahakari Bank Ltd 50. UCO Bank 51. Union Bank of India 52. YES Bank Ltd.

- o) Eligible Shareholders can access the First Call Money Notice on the websites of:
- the Company at www.nakodas.com;
 - the Registrar at www.bigshareonline.com; and
 - the Stock Exchange at www.bseindia.com & www.nseindia.com.
- p) All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

(Unit: Nakoda Group of Industries Limited – First Call Money)

Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400093, Maharashtra, India.
Tel No.: +91 22 - 6263 8200

E-mail: rightsissue@bigshareonline.com

Investor grievance e-mail: investor@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Mr. Aniket