

DETAILED INSTRUCTIONS**MODE OF DISPATCH OF FIRST CALL NOTICE**

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the First Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Bigshare Services Private Limited (“RTA”) or the Depository Participant(s) as on the First Call Record Date. The First Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.nakodas.com.

Physical copy of the First Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
(For example - If a shareholder holds 100 Rights Equity Shares on the First Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹ 8.75. If such holder makes a payment of Rs. 437.50, such holder will receive such number of Equity Shares converted in proportion to the payment made i.e., 50 Equity Shares. Partly paid-up equity shares in respect of which the Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)
- c. Payments made using third party bank accounts are liable to be rejected and the Company and the Registrar for the Issue - Bigshare Services Private Limited (“Registrar to the Issue”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded as per following methods:
 - a. ASBA mode – Unblocking of funds in ASBA Account.
 - b. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes**1. For payment through Physical/Online ASBA**

Eligible Shareholders may pay the First Money through:

- i. **Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSBs, to block the First Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs [Self Certified Syndicate Banks].

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First Call Money of Nakoda Group of Industries Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed.

- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Advisor or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Nakoda Group of Industries Limited - Call Money - Escrow Collection R A/C
Non-Resident Shareholders	Nakoda Group of Industries Limited - Call Money- Escrow Collection - NR A/C

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:
- Full Name of the Sole/First shareholder;
 - First Call Notice No.;
 - DP ID-Client ID/Folio No.; and
 - No. of Rights Equity Shares.

- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Axis Bank Limited** at the following locations on or before **Monday, September 23, 2024**:

For Resident Shareholders	Ahmedabad: Trishul-Opposite Samartheshwar Temple, Ahmedabad – 380006, Gujarat; Bengaluru: No.9 M.G. Road Block A, Bengaluru – 560001, Karnataka; Chennai: 82 Dr. Radhakrishnan Salaimylapore, Chennai – 600004, Tamil Nadu; Delhi: Statesman House, 148, Barakhamba Road, New Delhi – 110001, Delhi; Hyderabad: 6-3-879/B Final Floor, G Pulla Reddy BI Greenlands, Begumpet Road, Hyderabad – 500016, Telangana; Jaipur: O-15, Green House, Ashok Marg, C-Scheme, Jaipur – 302001, Rajasthan; Kolkata: 7, Shakespeare Sarani, Kolkata – 700071, West Bengal; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra; Nagpur: M. G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur – 440001, Maharashtra; Noida: B2-B3, Sector 16, Noida – 201301, Uttar Pradesh; Pune: Indra Pushti, Opposite Fergusson College Gate No 2, Pune – 411004, Maharashtra; Rajkot: Titan, Near K K V Circle, Kalawad Road, Rajkot – 360005, Gujarat; Surat: Digvijay Towers, Opp. St. Xavier’s School, Ghod Dod Road, Surat – 395001, Gujarat; Vadodara: Vardhaman Complex, Opp. G. E. Brace Course Circle (North),Vadodara – 390007, Gujarat; Panvel: Raje Complex, Plot No 198ashivaji Chowk,Panvel 410206 Maharashtra; Chandigarh: Sco 343-344, Sector 35-B, Chandigarh 160022 Chandigarh.; Indore: Kamal Palace, 1 Yeshwant Colonyyeshwant Niwas Roadindore 452003 Madhya Pradesh; Lucknow: 31/93,Ground Floor,I & Ii Floorlucknow 226001 Uttar Pradesh; Gurgaon: Sco-29, Sector-14,Near Huda Office,Old Delhi-Gurgaon Rdgurgaon 122001 Haryana; Thane: Dhiraj Baug, (Near Hari Niwas Circle)Lbs Marg, Thane (West).Thane 400602 Maharashtra ; Vashi: Vardhaman Chambers Co-Op-Soplot No 84, Sector 17, Vashi,Navi Mumbai 400705 Maharashtra; Kanpur: 16/104 A , Civil Lines,Infront Of Icai Bhawankanpur 208001 Uttar Pradesh; Jamnagar : Jaidev Arcade,Grnd Flr,Park Cly Mainmain Rd,Nr Joggers Parkjamnagar 361008 Gujarat; Faridabad: Shop No.-6, Crown Complex,Neighbourhood No.2, 1-2 Chowk, N.I.T.,Faridabad 121001 Haryana; Gandhinagar: Gandhinagar Milk Consumerco-Op Union Ltplot No 436, Sector 16,Gandhinagar 382016 Gujarat.
For Non-Resident Shareholders	Delhi: Statesman House, 148, Barakhamba Road, New Delhi – 110001, Delhi; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra.

- v. Eligible Shareholders residing at locations where the ASBA facility or Bank’s collection centres are not available, may send their First Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Bigshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India.** Tel No.: +91-22-62638200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First Call Money i.e. **Monday, September 23, 2024**.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the centre where this First Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

- vii. After the last date of payment, i.e. **Monday, September 23, 2024**, Bank branches at the aforesaid locations will not accept any First Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The ISIN 'IN9236Y01028' partly paid-up equity shares of face value ₹10.00/- (Rupees Ten Only) each at a call price of ₹25/- (Rupees Twenty Five Only) paid-up has been suspended by the Stock Exchanges effective Tuesday, August 13, 2024. Further the ISIN 'IN9236Y01028' representing partly paid-up equity shares have been suspended from trading w.e.f. August 14, 2024.
- ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE236Y01012 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Final Call Money stipulated under the respective Notice.
- iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE236Y01012, allotted by depositories.
- iv. In case of non-receipt of the First Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First Call Notice to the Registrar to the Issue or may also download the same from the Company's website: www.nakodas.com or the Registrar's website: www.bigshareonline.com. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First Call Money.
- v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park,

Next to Ahura Centre, Mahakali Caves Road,

Andheri (East) Mumbai– 400093.

Tel No.: +91 22–62638200.

Fax No.: +91–22–62638299.

Website: www.bigshareonline.com

E-mail ID: rightsissue@bigshareonline.com/ investor@bigshareonline.com

Contact Person: Mr. Aniket

SEBI Registration No: INR000001385