



Frequently asked questions for First and Final Call payment

1. Who are required to pay the First and Final Call?

Res:

The shareholders holding the partly paid-up equity shares of the Company as of Friday, January 16, 2025, being the 'Call Record Date' are only permitted to pay the First and Final Call.

2. How much is payable in the First and Final Call?

Res:

₹ 19.50 per partly paid-up equity share is payable in the First and Final Call.

3. What would be the status of the existing partly paid-up equity shares?

Res:

Please note that there will be no trading of the ₹ 0.50 partly paid-up equity share of the Company (ISIN IN9080I01015) on the stock exchanges with effect from Friday January 16, 2026 (i.e., closing hours of trading on Wednesday, January 14, 2026 as there was a trading holiday on Thursday, January 15, 2026).

4. What are the modes of payment of the First and Final Call?

Res:

The First and Final Call can be paid through following modes:

a) **Online ASBA:** by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs.

b) **Physical ASBA:** by submitting the duly filled up ASBA Form at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs.

Please visit

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above)

c) **3-in-1 account:** Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility.

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252



5. I purchased the ₹ 0.50 partly paid-up equity shares on the stock exchange. Why should I pay the First and Final Call?

Res:

The First and Final Call is required to be paid by all shareholders who hold the ₹ 0.50 partly paid-up equity share as of the Call Record Date i.e. January 16, 2026. Only on payment of the First and Final Call would these shares progress to fully paid-up equity shares of the Company. Please note the consequences of non-payment of the First and Final Call stated in the Final Call Notice.

6. If I don't pay the First and Final Call, what will happen to my Rights Equity Shares?

Res:

The following are the consequences of non-payment of the First and Final Call:

- a) Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond Monday, February 16, 2026 till the actual date of payment.
- b) The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly Paid-up equity shares of the Company; and
- c) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First and Final call, in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.

7. When can the First and Final Call payment be made?

Res:

The First and Final Call can be paid between Monday, February 02, 2026, and Monday, February 16, 2026 (both days inclusive).

8. When would the new fully paid-up shares be listed?

Res:

The credit of the fully paid-up equity shares on payment of the First and Final Call is expected to take place within 10 days from the last date for payment mentioned in the Final Call Notice i.e. within 10 days from Monday, February 16, 2026.

9. Can an Eligible Shareholder pay in excess of the monies due from him towards the First and Final Call?

Res:

Eligible Shareholders are advised to pay only the amount which is due on the First and Final Call. Excess payment, if any, would be refunded or would be unblocked in the Eligible Shareholder account (in case of ASBA). Any payment from non-Eligible Shareholder would also be refunded to him / unblocked in his account as the case may be.

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10. Is part payment permitted?

Res:

Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final Call due, such amount will be adjusted @ ₹ 19.50 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of First and Final Call" to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him.

For example - If an Eligible Shareholder holds 10 partly paid-up equity shares, the aggregate amount payable by him towards the Second and Final Call will be ₹ 195. If he makes a payment of only ₹ 100, the amount paid by him will be adjusted against 5 fully paid-up Equity Shares and the balance ₹ 2.5 will be refunded. The consequence of failure to pay the First and Final Call on the balance 5 partly paid-up equity shares shall apply to him.

11. Where can I access my First and Final Call Notice?

Res: The First and Final Call Notice may be accessed on the website of the Registrar at www.bigshareonline.com/RightIssue.aspx. Please enter your DP ID and Client ID details in the space provided to view and download your individual First and Final Call Notice.

The First and Final Call Notice is also available on the website of the Company at www.lloydsenterprises.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com

You may also mail on rightsissue@bigshareonline.com for any further clarifications required with respect to the First and Final Call payment.

Note: The FAQs are subject to the terms and conditions specified in the First and Final Call Notice

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