



LLOYDS ENGINEERING WORKS LIMITED

Corporate Identity Number: L28900MH1994PLC081235

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone : +91-2524-222271 | +91 95456 54196

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel (W), Mumbai 400 013 | Telephone : +91-22-6291 8111

Contact person: Rahima Shaikh - Company Secretary and Compliance Officer | E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in

FIRST AND FINAL REMINDER NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES

**Last Date for Payment:
Friday April 24, 2026**

Dear Shareholders,

Subject: First and Final Reminder Notice for the payment of First and Final Call amount of ₹ 16.00 (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) per partly paid-up rights equity share issued by Lloyds Engineering Works Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Saturday, April 19, 2025 (“Letter of Offer”) (“Issue”)

- This has reference to the First and Final Call Notice dated January 29, 2026, issued in relation to the partly paid-up Rights Equity Shares of the Company. In this connection, the Rights Issue Committee / Securities Issue Committee, duly authorised by the Board of Directors of the Company at its meeting held on **Wednesday, April 01, 2026**, approved First and Final Reminder Notice for payment of First and Final Call amount of ₹ 16.00 (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) per partly paid-up Rights Equity Shares (“**First and Final Reminder Notice**”), to the holders of such partly paid-up Rights Equity Shares on which the First and Final Call remains unpaid.
- Please note that this is the final reminder and there will be no further reminder with respect to the Issue. Shares on which the call money remains unpaid will be liable to be forfeited in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.**
- As per the Company’s records, the First and Final Call for the partly paid-up Rights Equity Shares of the Company held in the captioned DP ID Client ID/ Folio No. remains unpaid and hence in accordance with the Companies Act, 2013, as amended (“Act”) read with Regulations of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), Articles of Association of the Company and the Letter of Offer, a First and Final Reminder Notice is hereby given to you to pay the First and Final call as per details given below:

DP ID & Client ID	No. of partly paid-up Rights Equity Shares held	Amount due and payable @ ₹ 16.00 per partly paid-up Rights Equity Share (₹ in Figures)

Other Instructions:

First and Final Call Payment Period (Both days inclusive)	From Friday, April 10, 2026	To Friday, April 24, 2026	Duration 15 days (both days inclusive)
Modes of Payment	Cheque / Demand Draft only (made payable to ICICI Bank Limited)	Account Name: Lloyds Engineering Works Limited - First and Final Call Money Account - R* Bank - Any branch of ICICI Bank Limited in any city in India	

*R - Residential shareholders

Detailed instructions for payment of First and Final Call, along with the Payment Slip are enclosed as Annexure 1 & 2 to this Notice.
Please read the same carefully before proceeding for payment.

4. The consequences of failure to pay First and Final Call amount are given below:
- (a) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of call and interest, due thereon in relation to the partly paid-up **rights** equity shares of the Company; and
 - (b) The partly paid-up rights equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited, in accordance with the Articles of Association of the Company and the Letter of Offer.

Please note that you **CANNOT** make the above payment using either (a) Online ASBA, (b) Physical ASBA or (c) 3 -in-1 type account facility offered by Stock Broker, RTGS, NEFT, UPI or Cash only.

You are requested to make the payment of First and Final Call **on or before Friday, April 24, 2026.**

This First and Final Reminder Notice, along with the Detailed Instructions and Payment Slip, is also available on the website of the Company at <https://lloydsengg.in/rights-issue-2024-25/> and on the website of the Registrar and Transfer Agent ("RTA") at www.bigshareonline.com.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Note:

In the event of failure to pay the amount due towards the First and Final Call on or before Friday, April 24, 2026, the defaulting shareholder shall be liable to be forfeited, in accordance with the provisions of the Companies Act, 2013 and the Articles of Association of the Company.

**Thanking You,
For Lloyds Engineering Works Limited**

Sd/-

**Rahima Shaikh
Company Secretary and Compliance Officer
ACS:63449**

Date: April 01, 2026

Place: Mumbai