



LLOYDS ENGINEERING WORKS LIMITED

Corporate Identity Number: L28900MH1994PLC081235

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone : +91-2524-222271 | +91 95456 54196

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel (W), Mumbai 400 013 | Telephone : +91-22-6291 8111

Contact person: Rahima Shaikh - Company Secretary and Compliance Officer | E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in

ANNEXURE 1

DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL PURSUANT TO THE FIRST AND FINAL REMINDER NOTICE DATED APRIL 01, 2026.

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the SEBI ICDR Regulations and the relevant rules made thereunder, the **FIRST AND FINAL REMINDER NOTICE** is being sent in electronic mode to holders of partly paid-up Rights Equity Shares, whose e-mail address is registered with the Company or Registrar and Share Transfer Agent- Bigshare Services Private Limited (“RTA”) or the Depository Participant(s) as on the **March 27, 2026 (“Cut-off Date”)** (“Cut-off Date” is only for the purposes of determining the names of Eligible Shareholders) The First and Final Reminder Notice along with the detailed instructions and payment slip are also available on the Company’s website at <https://lloydsengg.in/rights-issue-2024-25/>

Physical copy of the First and Final Reminder Notice for Payment of First and Final Call along with the detailed instructions and payment slip are being sent to those holders of partly paid-up Rights Equity Shares as on the **First and Final Call Record Date**, who have not paid the First and Final Call amount and have not registered their e-mail address with the Company or RTA or Depository Participant.

PAYMENT INSTRUCTIONS

Please note that:

- Cash payment shall not be accepted.
- No part payment would be accepted, and part payment will be treated as non-payment which shall render the partly paid-up Right Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up Right Equity Shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up Right Equity Shares held by such holder as on the Cut-off Date, the Board and/or the Rights Issue Committee, may consider conversion of such lower number of Equity Shares to be made fully paid up, such that it is in proportion to the amount paid by such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 10 partly paid-up Right Equity Shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹ 160. If such holder makes a partial payment of ₹ 100, such holder will receive such number of ₹ 1 each Equity Shares converted in proportion to the payment made i.e., 6 fully paid-up Equity Shares and the balance ₹ 4 will be refunded. Partly paid-up Right Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- However, please note that payments in respect of partly paid-up Rights Equity Shares for a particular demat account, shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected.
- The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- Excess/duplicate amount paid, or amount paid by person who is not holding partly paid-up rights equity shares as on Cut-off Date or short payment made by such Shareholder (in case the same cannot be adjusted towards payment of First and Final Call), will be refunded by Cheque / DD / credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through cheque/ demand draft

- Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Non-Resident Shareholders (NR)	Account Name: Lloyds Engineering Works Limited - First and Final Call Money Account – NR Bank Address: ICICI Bank Limited at Capital Market Division, 163, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai-400020. (can be made at this bank branch only.)
---------------------------------------	--

- The payment slip is enclosed herewith as **Annexure 2**.
- The Eligible Shareholders must inter alia state the following details in the payment slip:
 - Full Name of the Sole/First shareholder;
 - Reminder Notice No.
 - Permanent Account Number
 - DP ID Client ID/Folio No.
 - No. of partly paid-up Rights Equity Shares held and amount payable thereof and
 - Details of Cheque/ Demand Draft

- iv. The payment slip along with the amount payable by Cheque or Demand Draft must be presented at ICICI Bank Limited at the following locations on or before Friday, April 24, 2026:

For Non-Resident Shareholders	ICICI Bank Limited, Capital Market Division, 163, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai-400020.
Eligible Shareholders residing at locations where the Bank's collection centers are not available, may send their First and Final Call along with complete filled payment slip by registered post/speed post at the office of the Registrar and Share Transfer Agent-Bigshare Services Private Limited ("RTA"), S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093. Tel No.: +91810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call i.e. Friday, April 24, 2026.	

- v. Shareholders residing at locations where the Bank's collection centres are not available, may send their First and Final Call along with the completed payment slip by registered post/speed post at the office of the RTA: Bigshare Services Private Limited, S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093. Tel No.: +91 22-62638200, stating the requisite details along with Cheque/Demand Draft payable at par/ payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call as mentioned in the First and Final Reminder Notice i.e. Friday, April 24, 2026.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this First and Final Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected. After the last date of payment, i.e. Friday, April 24, 2026. ICICI Bank Limited branches will not accept any First and Final Call payment.
- vii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final Call pursuant to the First and Final Reminder Notice, as aforesaid, shall render the partly paid-up Rights Equity Shares (to the extent that the First and Final Call was not paid), including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

Please note that the trading of ₹ 0.50 partly paid-up Rights Equity Shares of the Company (ISIN: IN9093R01019) has been suspended on the Stock Exchanges with effect from **Thursday, January 29, 2026**. In case of non-receipt of the First and Final Reminder Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate Reminder Notice to the RTA or may also download the same from the Company's website <https://lloydsengg.in/rights-issue-2024-25/>. In such a case, however, the Eligible Shareholder needs to fill the DP ID Client ID, number of partly paid-up Rights Equity Shares held and amount payable towards the First and Final Call.

- i. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- ii. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- iii. After receipt of First and Final Call, the shares will be credited post obtaining listing and trading approval from the Stock Exchanges on or before end of May 2026.
- iv. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer. All correspondence in this regard may be addressed to:



Bigshare Services Private Limited

CIN Number: U99999MH1994PTC076534

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,
Mahakali Caves Road, Andheri (East), Mumbai- 400093

Telephone: +91-22-62638200

Email: rightsissue@bigshareonline.com

Investor grievance email: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Suraj Gupta

SEBI Registration No.: INR00000138