



LLOYDS ENGINEERING WORKS LIMITED

Corporate Identity Number: L28900MH1994PLC081235

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone : +91-2524-222271 | +91 95456 54196

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel (W), Mumbai 400 013 | Telephone : +91-22-6291 8111

Contact person: Rahima Shaikh - Company Secretary and Compliance Officer | E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in

LAST AND FINAL REMINDER-CUM-FORFEITURE NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES (ISIN: IN9093R01019)

Payment Period



*Start Date for Payment:
Monday, June 15, 2026



*Last Date for Payment:
Tuesday, July 14, 2026

* The Cheque / Demand Draft towards the First and Final Call Money shall be deposited only during the period from June 15, 2026 to July 14, 2026 (both days inclusive). Any payment received before June 15, 2026 or after July 14, 2026 shall not be accepted.

* Shareholder who fails to make the First and Final Call Money payment within the stipulated period shall be liable for forfeiture of the respective shares. Upon such forfeiture, the shareholder shall cease to have any rights whatsoever in respect of the forfeited shares, and all amounts previously paid thereon shall stand forfeited.

Dear Shareholder,

Subject: Last and Final Reminder-cum-Forfeiture Notice for the payment of First and Final Call amount of ₹ 16.00 (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) per partly paid-up rights equity share issued by Lloyds Engineering Works Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Saturday, April 19, 2025 (“Letter of Offer”) (“Issue”).

1. This has reference to the First and Final Call Notice dated January 30, 2026 and First Reminder Notice for the payment of First and Final Call dated April 01, 2026, issued in relation to the partly paid-up Rights Equity Shares of the Company. In this connection, the Securities Issue Committee, duly authorised by the Board of Directors of the Company at its meeting held on June 06, 2026, approved Last and Final Reminder cum-Forfeiture Notice for payment of First and Final Call amount of ₹16.00 (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) per partly paid-up Rights Equity Shares (“**Last and Final Reminder-cum-Forfeiture Notice**”), to the holders of such partly paid-up Rights Equity Shares on which the First and Final Call amount remains unpaid.
2. Shareholders who wish to avail a deduction of TDS on the interest amount, in accordance with the applicable provisions of the Income-tax Act, 2025 and the rules made thereunder, are requested to submit the duly filled and signed Annexure 2, along with a copy of the cheque(s)/demand draft(s) deposited with the Bank, by email to infoengg@lloyds.in, rightsissue@bigshareonline.com and rahima.shaikh@lloyds.in .

The required documents should be submitted before the processing of the interest payment to enable the Company to consider the request for TDS deduction, subject to applicable laws and verification.

3. As per the Company’s records, the First and Final Call for the partly paid-up Rights Equity Shares of the Company held in the captioned DP ID Client ID / Folio No. remains unpaid and hence in accordance with the Companies Act, 2013 (“**Act**”) read with Regulations of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), Articles of Association of the Company and the Letter of Offer, **Last and Final Reminder-cum-Forfeiture Notice** is hereby given to you to pay the First and Final Call amount as per details given below:

No. of Partly paid-up equity shares on which amount is unpaid	First and Final Call @ ₹ 16.00 per partly paid-up rights equity share plus interest @ 10% p.a. computed from Saturday, April 25, 2026 to Saturday, June 06, 2026 (₹ in figures)	Payment Period
	Call Amount	From June 15, 2026 to July 14, 2026
	Interest Amount	
	Total Amount	

Other Instructions

Last and Final Reminder-cum-Forfeiture Notice	From	To	Duration
	Monday, June 15, 2026	Tuesday, July 14, 2026	30 days (both days inclusive)
Modes of Payment	Deposit of Cheque / Demand Draft with Collection Centres of ICICI Bank Limited (made payable to)	*a. Lloyds Engineering Works Limited - First and Final Call Money Account - R *b. Lloyds Engineering Works Limited - First and Final Call Money Account - NR	

**R - Residential shareholders / NR - Non-Residential shareholders*

Detailed instructions for payment as per the Last and Final Reminder-cum-Forfeiture Notice Payment Slip are enclosed as **Annexure 1 & 2** to this Notice. **Please read the same carefully before proceeding for payment.**

Please note that you cannot make the above payment using either (a) Online ASBA, (b) Physical ASBA or (c) 3-in-1 type account facility offered by Stock Broker.

You are requested to make the payment **on or before Tuesday, July 14, 2026 till working hours of bank.**

Please note that, failure to pay the unpaid amount, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act 2013, SEBI ICDR Regulations 2018, the Articles of Association of the Company and the Letter of Offer.

This **Last and Final Reminder-cum-Forfeiture Notice**, along with the Detailed Instructions and Payment Slip, is also available on the website of the Company at <https://lloydsengg.in/rights-issue-2024-25/> and on the website of the Registrar and Transfer Agent (“RTA”) at <https://www.bigshareonline.com/RightIssue.aspx> .

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer dated April 19, 2025.

**Thanking You,
For Lloyds Engineering Works Limited**

**Sd/-
Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449**

**Date: June 06, 2026
Place: Mumbai**

Encl: As above