



LLOYDS ENGINEERING WORKS LIMITED

Corporate Identity Number: L28900MH1994PLC081235

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone : +91-22-6291 8111

Contact person: Rahima Shaikh - Company Secretary and Compliance Officer | E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in

NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. WEDNESDAY, JANUARY 28, 2026

Last date for payment of First and
Final Call: Wednesday, March 04, 2026

Dear Shareholder,

Sub: Notice for payment of First and Final Call of ₹ 16.00 (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) per partly paid-up equity share issued by Lloyds Engineering Works Limited (the “Company”), on a Rights Basis, pursuant to the Letter of Offer dated Saturday, April 19, 2025 (“Letter of Offer”) (“Issue”).

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 32 each (including a premium of ₹ 31 per share), in the ratio of 9 (Nine) Rights Equity Share for every 34 (Thirty Four) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. Monday, April 28, 2025.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 16.00 (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Thursday, June 5, 2025. The balance amount of ₹ 16.00 per partly paid-up Equity Share (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) would be payable in not more than Two calls with terms and conditions such as timing and quantum of each call as may be decided by our Board / Securities Issue Committee from time to time.
3. The Rights Issue Committee/ Securities Issue Committee at its meeting held on Wednesday, January 21, 2026 has decided to make the First and Final Call of ₹ 16.00 per partly paid-up equity share (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium) (the “First and Final Call”) in respect of outstanding partly paid-up Equity Shares.
4. The Company has fixed Wednesday, January 28, 2026 as the Record Date (“First and Final Call Record Date”) for the purpose of determining the partly paid-up equity shareholders (“Eligible Shareholders”) to whom the notice for the First and Final Call (the “First and Final Call Notice”), is being sent. The Record Date for First and Final Call notice has been intimated to the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) (together, the “Stock Exchanges”) on Wednesday, January 21, 2026.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call as per details given below:

No. of partly paid-up equity shares held as on First and Final Call Record Date i.e., Wednesday, January 28, 2026	Amount due and payable @ ₹ 16.00 per partly paid-up equity share (comprising ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium)

Other Instructions

First and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Tuesday, February 17, 2026	Wednesday, March 4, 2026	15 days
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs(1)	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	

⁽¹⁾ Please visit at: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 to refer to the list of existing SCSBs /Self-Certified Syndicate Banks/

5. Detailed instructions for payment of the First and Final Call, along with the ASBA Application Form are enclosed as Annexures to this Notice. Eligible Shareholders are requested to ensure that the payment is made **on or before Wednesday, March 4, 2026**.
6. **Please note that the trading of ₹ 0.50 partly paid-up equity shares of the Company (ISIN: IN9093R01019) has been suspended on the Stock Exchanges with effect from Wednesday, January 28, 2026 (i.e., closing hours of trading on Tuesday 27, 2026 on account of the First and Final Call).**
7. Please also note the consequences of failure to pay First and Final Call is given below:
 - (a) **Interest @ 10.00 % (Ten per cent only) p.a. shall be payable for delay in payment of First and Final Call beyond Wednesday, March 04, 2026 till the actual date of payment;**
 - (b) **The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and**
 - (c) **The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.**
8. This First and Final Call Notice, along with the detailed instructions and ASBA Application Form is also available on the website of the Company at www.lloydsengg.in, on the website of the Registrar and Transfer Agent (“RTA”) at www.bigshareonline.com, and on the websites of Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.
9. Eligible Shareholders may refer to the FAQs on the First and Final Call available on the Company’s website at www.lloydsengg.in or may contact **Registrar and Transfer Agent (“RTA”)** at www.bigshareonline.com for any clarification relating to payment of the First and Final Call during working hours.
10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.
11. The “ASBA APPLICATION FORM” is enclosed herewith as “ANNEXURE 1” and “DETAILED INSTRUCTIONS” is enclosed herewith as “ANNEXURE 2”.
12. **The Shareholders / Members are advised to ensure that any pledge, if existing on their shares, is removed, as the Company will be unable to credit the shares to their account if the shares are under pledge.**

**Thanking You,
For Lloyds Engineering Works Limited**

**Rahima Shaikh
Company Secretary & Compliance Officer
ACS: 63449**

Date: January 30, 2026

Place: Mumbai