



LLOYDS ENGINEERING WORKS LIMITED

Corporate Identity Number: L28900MH1994PLC081235

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane 421 401 | Telephone: +91-2524-222271

Corporate Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013 | Telephone : +91-22-6291 8111

Contact person: Rahima Shaikh - Company Secretary and Compliance Officer | E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in

ANNEXURE 1

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act 2013 (“the Act”), read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to Eligible Shareholders, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Bigshare Services Private Limited (“RTA” or “Registrar”) or the Depository Participant(s) as on the First and Final Call Record Date. The First and Final Call Notice along with the detailed instructions, ASBA Application Form and Payment Slip are also available on the Company’s website at www.lloydsengg.in

Physical copy of the First and Final Call Notice along with the detailed instructions and ASBA Application Form are also being sent to Eligible Shareholders at the registered addresses of those members who have not registered their e-mail address with the Company or RTA or Depository Participant(s).

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity share(s) pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity share(s) held by such holder as on the First and Final Call Record Date, the Board and/or the Rights Issue Committee, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 10 partly paid-up equity shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹ 160. If such holder makes a partial payment of ₹ 100, such holder will receive such number of ₹ 1 each Equity Shares converted in proportion to the payment made i.e., 6 fully paid-up Equity Shares Shares wherein ₹96 shall be deducted (i.e. 6 shares ₹16 each) and the balance ₹ 4 will be refunded. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*

- c. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call), will be refunded as per following methods:
 - i. ASBA Mode – Unblocking of funds in ASBA Account.

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First and Final Call through:

- i. **Online Mode:** by visiting the website of the SCSBs, to block the First and Final Call payable in their ASBA Account.
- ii. **Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs.

2. For payment through a 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the payment for the First and Final Call by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the share and stock broker ("Brokers").
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call of Lloyds Engineering Works Limited.
- iii. Eligible Shareholders are requested to check with their respective Brokers for the exact process to be followed.
- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned Broker has made this facility available to their customer. The Company or Registrar will not be responsible for the non-availability of this payment method to the shareholders.

Non-payment

Please note that, failure to pay the First and Final Call, as aforesaid, shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company, and the Letter of Offer.

Other Information

- i. The trading in **ISIN – IN9093R01019** representing partly paid-up equity shares of face value ₹ 0.50 each has been suspended by the Stock Exchanges with effect from Wednesday, January 28, 2026 (**i.e., closing hours of trading on January 27, 2026**).
- ii. In case of non-receipt of the Call Notice, Eligible Shareholders can request by e-mail or letter, for the Call Notice to the Registrar or may also download the same from the Company's website: www.lloydsengg.in or the Registrar's website: www.bigshareonline.com
- iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020, issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- v. All correspondence in this regard may be addressed to:



Bigshare Services Private Limited

CIN Number: U99999MH1994PTC076534

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Telephone: +91-22-62638200

Email: rightsissue@bigshareonline.com

Investor grievance email: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Suraj Gupta

SEBI Registration No.: INR00000138