



GARMENT MANTRA LIFESTYLE LIMITED

(CIN: L18101TZ2011PLC017586)

Registered and Corporate Office: No. 15, Murthy's Plaza, Karia Gounder Street, Khaderpet, Tirupur – 641 601, Tamil Nadu, India; **Tel:** +91-421-4336896

Contact Person: Lakshmi Priya. K, Company Secretary and Compliance Officer
E-mail: accounts@junctionfabrics.in; **Website:** www.garmentmantra.com;

NOTICE FOR PAYMENT OF FIRST CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. FRIDAY, JULY 11, 2025

**Last date for payment of First Call Money:
Wednesday, August 06, 2025**

Dear Sir/Madam,

Sub: Notice for payment of First Call Money of ₹ 0.30 (comprising ₹ 0.25 towards face value and ₹ 0.05 towards share premium) per partly paid-up equity share issued by Garment Mantra Lifestyle Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Wednesday, April 09, 2025 (“Letter of Offer”) (“Issue”).

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 1.20 per equity share (including a share premium of ₹ 0.20 per equity share), in the ratio of 39 (Thirty-Nine) rights equity share(s) for every 20 (Twenty) fully paid-up equity share(s) held by the existing equity shareholders on the record date, that is on Thursday, April 17, 2025.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 0.30 (comprising ₹ 0.25 towards paid-up value and ₹ 0.05 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Thursday, May 22, 2025. The balance amount of ₹ 0.90 per partly paid-up Equity Share (comprising ₹ 0.75 towards paid-up value and ₹ 0.15 towards premium) would be payable in two or more additional call(s) with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by our Board / Rights Issue Committee from time to time.
3. The Rights Issue Committee at its meeting held on Monday, June 23, 2025 has decided to make the first call of ₹ 0.30 per partly paid-up equity share (comprising ₹ 0.25 towards paid-up value and ₹ 0.05 towards premium) (the “**First Call**”) in respect of outstanding partly paid-up Equity Shares.
4. The Company has fixed Friday, July 11, 2025 as the record date (“**First Call Record Date**”) for the purpose of determining the partly paid-up equity shareholders (“**Eligible Shareholders**”) to whom the notice for the First Call (the “**First Call Notice**”), is being sent. The record date for first call notice has been intimated to the BSE Limited (“**BSE**”) on Monday, June 23, 2025.

Accordingly, the First Call Notice is hereby given to you to pay the First Call Money as per details given below:

No. of partly paid-up equity shares held as on First Call Record Date i.e., Friday, July 11, 2025	Amount due and payable @ ₹ 0.30 per partly paid-up equity share (‘ in figures)

Other Instructions

First Call Payment Period (Both days inclusive)	From Monday, July 28, 2025	To Wednesday, August 06, 2025	Duration 10 days (Both days inclusive)
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

5. Detailed instructions for payment of the First Call Money and ASBA Application Form are enclosed as **Annexures 1 & 2**. You are requested to make the payment of the First Call Money **on or before Wednesday, August 06, 2025**.
6. **Please note that the trading of ₹ 0.25 partly paid-up equity shares of the Company (ISIN: INE653S20010) has been suspended on the Stock Exchange with effect from Friday, July 11, 2025 on account of the First Call. Trading of ₹ 0.50 partly paid-up equity shares of the Company under a new ISIN: IN9653S01026 is expected to commence within a period of 2 weeks from the last date i.e. Wednesday, August 06, 2025 for making the payment of First Call.**
7. **Please also note the consequences of failure to pay First Call Money is given below:**
 - (a) **Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First Call beyond Wednesday, August 06, 2025 till the actual date of payment;**
 - (b) **The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and**
 - (c) **The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the first call, in accordance with the Articles of Association of the Company and the Letter of Offer.**
8. The First Call Notice along with the Detailed Instructions and ASBA Application Form are also available on the Company's website at <https://www.garmentmantra.com/investors/> or on the website of Bigshare Services Pvt Ltd ("RTA") at <https://www.bigshareonline.com/> or on the website of Stock Exchange i.e www.bseindia.com.
9. Please refer to the **FAQs on First Call** available on the website of the Company <https://www.garmentmantra.com/investors/> or on the website of Bigshare Services Pvt Ltd at <https://www.bigshareonline.com/>. You may also seek clarifications on any query related to the payment of First Call on the number +91 22 6263 8200 (operational from Monday to Friday from 10 AM to 5 PM) or Email to inverstor@bigshareonline.com and get your queries addressed.
10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,

For Garment Mantra Lifestyle Limited

Lakshmi Priya. K

Company Secretary and Compliance Officer

Date : July 12, 2025

Place: Tirupur

Encl.: As above