



GARMENT MANTRA LIFESTYLE LIMITED

(CIN: L18101TZ2011PLC017586)

Registered and Corporate Office: No. 15, Murthy's Plaza, Karia Gounder Street, Khaderpet, Tirupur – 641 601, Tamil Nadu, India; **Tel:** +91-421-4336896

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FREQUENTLY ASKED QUESTIONS

FIRST CALL ON RIGHTS ISSUE OF EQUITY SHARES BY GARMENT MANTRA LIFESTYLE LIMITED

1. What are the details of the First Call money?

Record Date	Friday, 11 th July 2025
Purpose of record date	To determine the holders of Rights Equity Shares (“ Eligible Shareholders ”) to whom the First Call notice (“ the Notice ”) will be sent.
Face Value per Equity Share	₹ 1 each
First Call money to be paid	₹ 0.30 per Rights Equity Share (comprising ₹ 0.25 towards paid-up value and ₹ 0.05 towards premium)
Issue Size	₹ 4,697.97 Lakhs (39,14,97,795) partly paid-up equity shares of face value of ₹ 1 each)

2. What is First Call money schedule?

Issuance of notice	Saturday, 12 th July 2025		
Call payment period	From	Monday, July 28, 2025	Both days inclusive
	To	Wednesday, August 06, 2025	
Period available to pay	10 days		

3. Which shareholders are required to pay the First Call money?

The Eligible Shareholders as on Record Date are only required to pay the First Call money i.e. the First Call is required to be paid by all the Eligible Shareholders who hold the partly paid-up equity share of ₹ 0.30 as on the Record Date i.e. 11th July 2025.

4. What would be the status of the existing partly paid-up equity shares?

There will be no trading on ₹ 0.30 partly paid-up equity shares of the Company bearing ISIN: IN9653S01018 on the Stock Exchanges w.e.f. Friday, 11th July 2025, on account of the First Call.

5. What are the modes of making payment on First Call?

The First Call money can be paid through following modes:

- **For payment through Physical/Online ASBA**

Shareholders may pay the First Call Money through:

- Online Mode: by visiting the website of the SCSBs, to block the First Call Money payable in their ASBA Account.
- Physical mode: by submitting the physical ASBA Application Form (enclosed as Annexure 2) to the Designated Branch of the SCSB, to block the First Call Money payable in their ASBA Account.

Please visit: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs.

- **For payment through a 3-in-1 Account**

- In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated 8th December, 2020, Eligible Shareholders can also make the First Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First Call Money of Garment Mantra Lifestyle Limited.
- Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
- Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for the non-availability of this payment method to the shareholders.

6. Whether I am eligible for dividend.

Yes. Shareholders are eligible for dividend in proportion to the amount paid-up in the equity share capital of the Company.

7. What are the consequences if I do not pay the First Call money and what will happen to my Rights Equity Shares?

Consequences on non-payment of First Call money and status of my Rights Equity Shares:

- Interest @ 10 % (Ten per cent only) p.a. will be payable for delay in payment of First Call beyond 06th August 2025 till the actual date of payment;
- The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon is liable to be forfeited on failure to pay the first call, in accordance with the Articles of Association of the Company and the Letter of Offer.

8. When would be the new partly paid-up shares be listed?

The listing of partly paid-up equity shares having ₹ 0.50/- each as the paid-up value under the new ISIN is expected to commence within a period of 3 weeks from the last date i.e. 06th August 2025 for making the payment of First Call.

9. What if there is any Excess / duplicate amount paid / short payment made?

Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded as per following methods:

(a) ASBA Mode – Unblocking of funds in ASBA Account

10. Whether any cash payment or part payment permitted?

(a) Cash payment shall not be accepted

(b) No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First Call Record Date, the Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 partly paid-up equity shares as on the First Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹ 30. If such holder makes a partial payment of ₹ 15, such holder will receive such number of ₹ 1 each Equity Shares converted in proportion to the payment made i.e., 50 partly paid-up Equity Shares. Partly paid-up equity shares in respect of which the First Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

11. Where can I access my First Call Notice?

The First Call Notice may be accessed on the website of the Registrar at <https://www.bigshareonline.com/RightIssue.aspx>; Please enter your DP ID and Client ID details in the space provided to view and download your individual First Call Notice.

The First Call Notice is also available on the website of the Company at <https://www.garmentmantra.com/> and at Stock Exchange Website at / www.bseindia.com