



ECO HOTELS AND RESORTS LIMITED

ECO HOTELS AND RESORTS LIMITED

Corporate Identification Number: L55101KL1987PLC089987

Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.

Corporate Office: Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;

Tel: +91 22 44550546;

Contact Person: Ms. Heena Supadia, Company Secretary & Compliance Officer

E-mail: investor.relations@ecohotels.in; **Website:** www.ehrlindia.in

NOTICE FOR PAYMENT OF THIRD AND FINAL CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. FRIDAY, MAY 29, 2026

May 30, 2026

SR NO: 1

SPEED POST NO:

Third and Final Call Notice Number:

Name -

Add -

PH No.:

PAN:

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

Third and Final Call Notice payment period will commence from Monday, June 15, 2026, and will close on Monday, June 29, 2026.

Dear Shareholder,

Subject: Notice for payment of Third and Final Call Money of Rs. 3.80 (comprising Rs. 2.50 towards paid-up value and Rs. 1.30 towards premium) per partly paid-up equity share issued by Eco Hotels and Resorts Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated August 29, 2025 ("Letter of Offer") and Corrigendum to the Letter of Offer dated September 04 and September 16, 2025 respectively. ("Issue")

In terms of the Letter of Offer, the Company had issued and allotted 1,28,76,808 (One Crore Twenty-Eight Lakh Seventy-Six Thousand Eight Hundred and Eight) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 15.20/- (Rupees Fifteen and Twenty Paise Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 1 (One) Partly Paid-Up Rights Equity Share for every 4 (Four) Fully Paid up Equity Shares of face value of ₹10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Friday, August 29, 2025.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 3.80/- (Rupees Three and Eighty Paise Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Friday, September 26, 2025. The balance amount of ₹ 11.40/- (Rupees Eleven and Forty Paise Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Board of Directors or a duly authorized committee at its sole discretion, from time to time ('Board').

The Rights Issue Committee at its meeting held on Friday, January 02, 2026 had approved to make the first call of Rs. 3.80 (comprising Rs. 2.50 towards paid-up value and Rs. 1.30 towards premium) in respect of outstanding partly paid-up Equity Shares, which was kept open for payment from Tuesday, January 27, 2026 to Tuesday, February 10, 2026. (both days inclusive). Thereafter, the Company had also sent out a reminder notice to all those shareholders who had not paid the first call money to deposit the same.



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The Rights Issue Committee at its meeting held on Saturday, March 14, 2026 had approved to make the second call of Rs. 3.80 (comprising Rs. 2.50 towards paid-up value and Rs. 1.30 towards premium) in respect of outstanding partly paid-up Equity Shares, which was kept open for payment from Tuesday, April 07, 2026 to Tuesday, April 21, 2026. (both days inclusive). Thereafter, the Company had also sent out a reminder notice to all those shareholders who had not paid the first and second call money to deposit the same.

The Rights issue committee at its meeting held on May 23, 2026 had decided and approved:

1. To make Third and Final Call of ₹ 3.80/- (Rupees Three and Eighty Paise Only) per Rights Share in respect of 1,28,76,808 (One Crore Twenty-Eight Lakh Seventy-Six Thousand Eight Hundred and Eight) partly-paid Rights Equity Shares, each with Rs 7.50/- paid-up (“Rights Equity Share(s)”) issued pursuant to the Letter of Offer dated Friday, August 29, 2025 and Corrigendum to the Letter of Offer dated September 04 and September 16, 2025 respectively;
2. Fixation of Friday, May 29, 2026, as the record date for the purpose of ascertaining the holders of partly paid-up equity shares to whom the Third and Final Call notice, for payment of the Third and Final Call money, would be sent (‘Record Date’), and the same had been intimated by the Rights issue committee to BSE on Saturday, May 23, 2026.

Accordingly, the Third and Final Call Notice is hereby given to you to pay the Third and Final Call Money as per details given below:

No. of Rights Equity Shares held as on Third and Final Call Record Date, i.e. on Friday, May 29, 2026	Amount due and payable @ ₹ 3.80/- per Rights Equity Share (₹ in figures)
[•]	[•]

Other Instructions:

	From	To	Duration
Third and Final Call payment period (Both days inclusive)	Monday, June 15, 2026	Monday, June 29, 2026	15 days
	(a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	(b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾⁽²⁾	
	(c) Online	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers	

(1) Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

(2) Available only to resident shareholders

3. Detailed instructions for payment of the Third and Final Call Money are enclosed as Annexure 1 and 2. You are required to make the payment of the Third and Final Call Money on or before Monday, June 29, 2026. (Closure of Tendering period)

4. Please note that the trading of ₹7.50/- partly paid-up equity shares of the Company (ISIN: IN9638N01036) has been suspended on the Stock Exchange with effect from Friday, May 29, 2026, on account of the Third and Final Call. Further note that this is the third and final call, and no further calls shall be made in this regard. Accordingly, eligible shareholders are requested to pay the call money on a timely basis to convert their shares into fully paid-up shares.

Eligible Shareholders who have paid the First, Second, Third and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of three weeks from the last date for making the payment of Third and Final Call i.e., Monday, June 29, 2026.

5. Please also note the consequences of failure to pay Third and Final Call Money is given below:

- (a) Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of Third and Final Call beyond Monday, June 29, 2026 till the actual date of payment;
- (b) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
- (c) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Third and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.



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6. The Third and Final Call Notice along with the Detailed Instructions and ASBA Application Form are also available on the Company's website at www.ehrlindia.in or on the website of Bigshare Services Private Limited ("RTA") at www.bigshareonline.com or on the website of Stock Exchange i.e. www.bseindia.com.

7. Please refer to the FAQs on Third and Final Call available on the website of the Company www.ehrlindia.in or on the website of Bigshare Services Private Limited ("RTA") (www.bigshareonline.com). You may also seek clarifications on any query related to the payment of Third and Final Call on the number +91 022 62638200 (operational from Monday to Friday from 10.00 AM to 5.00 PM) or Email to rightsissue@bigshareonline.com and get your queries addressed.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Your Faithfully,

For Eco Hotels and Resorts Limited

Sd/-

Vinod Kumar Tripathi

Executive Chairman

DIN: 00798632