



ECO HOTELS AND RESORTS LIMITED

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Corporate Identification Number: L55101KL1987PLC089987

Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.

Corporate Office: Block No 4, Third & Final Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;

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FREQUENTLY ASKED QUESTIONS

THIRD & FINAL CALL ON RIGHTS ISSUE OF EQUITY SHARES BY ECO HOTELS AND RESORTS LIMITED

1. What are the details of the Third & Final Call money?

Record Date	Friday, 29 th May, 2026
Purpose of record date	To determine the holders of Rights Equity Shares (“ Eligible Shareholders ”) to whom the Third & Final Call notice (“ the Notice ”) will be sent.
Face Value per Equity Share	₹ 10 each
Third & Final Call money to be paid	₹ 3.80 per Rights Equity Share (comprising ₹ 2.50 towards paid-up value and ₹ 1.30 towards premium)
Issue Size	₹ 1,957.27 Lakhs (1,28,76,808 partly paid-up equity shares of face value of ₹ 10 each)

2. What is Third Call money schedule?

Issuance of notice	Saturday, May 30, 2026		
Call payment period	From	Monday, June 15, 2026	Both days inclusive
	To	Monday, June 29, 2026	
Period available to pay	15 days		

3. Which shareholders are required to pay the Third & Final Call money?

The Eligible Shareholders as on Record Date are only required to pay the Third & Final Call money i.e. the Third & Final Call is required to be paid by all the Eligible Shareholders who hold the partly paid-up equity share of ₹ 3.80 as on the Record Date i.e. 29th May, 2026.

4. What would be the status of the existing partly paid-up equity shares?

There will be no trading on ₹ 7.5/- partly paid-up equity shares of the Company bearing ISIN: IN9638N01036 on the Stock Exchange w.e.f. Friday, 29th May, 2026, on account of the Third & Final Call.

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5. What are the modes of making payment on Third & Final Call?

The Third & Final Call money can be paid through following modes:

- **For payment through Physical/Online ASBA**

Shareholders may pay the Third & Final Call Money through:

- Online Mode: by visiting the website of the SCSBs, to block the Third & Final Call Money payable in their ASBA Account.
- Physical mode: by submitting the physical ASBA Application Form (enclosed as Annexure 2) to the Designated Branch of the SCSB, to block the Third & Final Call Money payable in their ASBA Account.

Please visit: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs.

- **For payment through a 3-in-1 Account**

- In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated 8th December, 2020, Eligible Shareholders can also make the Third & Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for Third & Final Call Money of Eco Hotels and Resorts Limited.
- Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
- Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for the non-availability of this payment method to the shareholders.

6. Whether I am eligible for dividend.

Yes. Shareholders are eligible for dividend in proportion to the amount paid-up in the equity share capital of the Company.

7. What are the consequences if I do not pay the Third & Final Call money and what will happen to my Rights Equity Shares?

Consequences on non-payment of Third & Final Call money and status of my Rights Equity Shares:

- Interest @ 10 % (Ten per cent only) p.a. will be payable for delay in payment of Third & Final Call beyond April 21, 2026 till the actual date of payment;
- The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Third & Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.

8. When would be the new partly paid-up shares be listed?

The listing of partly paid-up equity shares having ₹ 10/- each as the paid-up value under the new ISIN is expected to commence within a period of three weeks from the last date for making the payment of Third and Final Call i.e., Monday, June 29, 2026.

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9. What if there is any Excess / duplicate amount paid / short payment made?

Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Third & Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of Third & Final Call Money), will be refunded as per following methods:

- (a) ASBA Mode – Unblocking of funds in ASBA Account

10. Whether any cash payment or part payment permitted?

- (a) Cash payment shall not be accepted
- (b) No part payment would be accepted, and part payment would be treated as non- payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the Third & Final Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the Third & Final Call Record Date, the Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 Rights Equity Shares on the Third & Final Call Record Date, the aggregate amount payable by such holder pursuant to the Third & Final Call will be ₹ 380. If such holder makes a payment of ₹190, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the Third & Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

11. Where can I access my Third & Final Call Notice?

The Third & Final Call Notice may be accessed on the website of the Registrar at <https://www.bigshareonline.com/RightIssue.aspx>; Please enter your DP ID and Client ID details in the space provided to view and download your individual Third & Final Call Notice.

The Third & Final Call Notice is also available on the website of the Company at www.ehrlindia.in and at Stock Exchange Website at www.bseindia.com