

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This Exit Offer Letter ("Offer Letter" or "Exit Offer") is being sent to you as a Shareholder ("Public Shareholder") of "Govind Poy Oxygen Limited" ("GPOL"). In case you have recently sold your Shares in the Company, please hand over the 'Offer Letter' and the accompanying documents to the person to whom the Sale was affected to.

EXIT OFFER

To the Fully Paid Public Shareholders of
GOVIND POY OXYGEN LIMITED

CIN: L40200GA1972PLC000144; ISIN: INE00ZH01011

Registered Office: Fabrica De Gas Carbonico, N.H. 17, Nuvem, Salcete, Goa, 403604

Tel: 9765007957; Email: sanoxypoy@gmail.com; Website: www.govindpoy.com

From Mr. Sanjay Atchut Poy Raiturcar and Mrs. Binita Sanjay Poy Raiturcar ("Offeror")

Inviting you to tender your fully paid-up Equity Shares of Rs. 10/- each of the Company to the Offeror at a price of **Rs. 81.22/-** (Eighty-One Rupees and Twenty-two paise only) per Equity Share.

The equity shares of the company were compulsory delisted from BSE w.e.f. January 10, 2024 vide BSE Delisting Notice 20240108-8 dated January 08, 2024 and Delisting order dated 05th January, 2024.

If you wish to tender your Equity Shares to the Offerors, you should:

- Read this Offer Letter and the instructions herein;
- Complete and sign the accompanying 'Exit Application Form' in accordance with the instructions therein and in this 'Offer Letter';

Submit your 'Exit Application Form' by hand delivery as set out in this 'Offer Letter' or you may submit by registered post, speed post or courier only (at your own cost and risk), clearly marking the envelope "GOVIND POY OXYGEN LIMITED - EXIT OFFER" to Mr. Maruti Eate at Bigshare Service Private Limited, at PINNACLE BUSINESS PARK, Office No S6-2, 6th floor, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093 (Phone No.: 022-6263 8200), it shall be received on or before 5.00 P.M. on the Closing Date, i.e. **August 28, 2024** or any extended date, as the case may be.

Note: All submission documents must be properly signed and self-certified by the shareholder.

Date of Opening of Exit Offer	Monday, July 29, 2024
Date of Closure of Exit Offer	Wednesday, August 28, 2024

After the closure of official Exit Offer period, the Offeror will keep open this Exit Offer for a further period of 11 (Eleven) Months which will end on July 28th, 2025 to facilitate the non-exited Public Shareholders.

Dispatch of Letter of Exit Offer along with application form will be dispatched by RTA to the public shareholders as per the shareholders register as on June 30th, 2024 at their registered address/email id on or before 26th July, 2024 by permitted mode.

REGISTRAR TO THE EXIT OFFER:**BIGSHARE SERVICES PRIVATE LIMITED**

CIN: U99999MH1994PTC076534

SEBI Registration No.: INR000001385

Registered Office: Pinnacle Business Park, Office No S6-2,

6th floor, Mahakali Caves Rd, next to Ahura Centre,

Andheri East, Mumbai, Maharashtra 400093

Phone No.: 022-6263 8200

Email id: Exitoffer@bigshareonline.com

Website: www.bigshareonline.com

To,

**The Public Shareholders
GOVIND POY OXYGEN LIMITED,**

Sub.: Exit Offer to the Public Shareholders of the Company pursuant to compulsory delisting of the Company in compliance with Chapter V of the 'SEBI (Delisting of Equity Shares) Regulations, 2009' as amended ("Delisting Regulations").

We wish to inform you that BSE Limited ("BSE") vide order no. LIST/COMP/AS/3195/2023-24 dated January 8, 2024 ("BSE Order") has notified to delist the securities of Govind Poy Oxygen Limited ("Company") w.e.f. January, 10, 2024. As per Chapter V of SEBI (Delisting of Equity shares) Regulations, 2009 read with SEBI circular no. SEBI/HO/CFD/DCR/CIR/P/2016/81, the promoter of the Company is hereby providing Exit Offer to the Public Shareholders of the compulsory delisted company at the exit price computed by the independent valuer appointed by BSE pursuant to regulation 23(1) of SEBI (Delisting of Equity Shares) Regulations, 2009. In the extant case, as per the public notice in Financial Express and Navshakti dated January 8, 2024 the exit price has been arrived at Rs. 81.22 (Rupees Eighty-One and Twenty-Two Paise Only) per Equity Share ("**Exit Price**") of the Company. In the interest of the Public Shareholders, Mr. Sanjay Atchut Poy Raiturcar and Mrs. Binita Sanjay Poy Raiturcar ("**Offeror**") the Promoters of the Company have decided to offer Rs. 81.22 (Rupees Eighty-One and Twenty-Two Paise Only) per Equity Share to the Public Shareholders of the Company for the purpose of Exit Offer.

Accordingly, the Offeror have given a public announcement dated July 28th, 2024 in The Goan- (English), Govan Varta (Govan) and Mumbai Lakshdeep - (Marathi) and of the region where the concerned stock exchange is located.

I. BACKGROUND OF THE COMPANY

- a. Govind Poy Oxygen Limited (**GPOL**) was incorporated on June 15, 1972 under the Companies Act, 1956 having its registered office at Fabrica De Gas Carbonico, N. H. 17, Nuvem, Salcete, GOA, Goa, India 403604.
- b. The paid-up share capital of the Company is Rs. 40,00,000/- comprising of 4,00,000 Fully paid up Equity Shares of Rs. 10/- each.
- c. BSE vide order no. LIST/COMP/AS/3195/2023-24 dated January 8, 2024, has hereby notified to delist Equity Shares of the Company w.e.f. January 10, 2024 ("Effective Date of Delisting") as per Chapter V of SEBI (Delisting of Equity Shares) Regulations, 2009 ("Compulsory Delisting").
- d. Pursuant to regulation 23(3) of the Delisting Regulations, the Promoters of the compulsory delisted company shall acquire delisted Equity Shares from the Public Shareholders by paying them the value determined by the independent valuer appointed by BSE, subject to their option of retaining their shares.
- e. Accordingly, the **Mr. Sanjay Atchut Poy Raiturcar giving this exit offer** on behalf of the Promoters of the Company namely **Mr. Sanjay Atchut Poy Raiturcar and Mrs. BINITA SANJAY POY RAITURCAR**, in compliance with regulation 23(3) of the Delisting Regulations is hereby making Exit Offer to the Public Shareholders of the Company.
- f. Exit Offer Price is Rs. 81.22/- (Eighty-One Rupees and Twenty-two paise only) per Equity Share has been determined by the BSE vide public notice dated February 02, 2024.

II. EQUITY SHARE CAPITAL STRUCTURE OF GOVIND POY OXYGEN LIMITED

Particulars	No. of Equity Shares	Total Amount (in INR)
Authorized Capital (Face Value of Rs. 10/- each)	5,00,000	50,00,000/-
Issued & Subscribed Capital	4,00,000	40,00,000/-
Fully Paid-up Capital	4,00,000	40,00,000/-
Partly Paid up Capital	-	-

III. SHAREHOLDING PATTERN OF THE COMPANY

Category	No of Equity Share Holders	Number of Equity Shares held	of total Equity % Share Capital
Promoters and Promoter Group	2	2,25,255	56.31
Public	275	1,74,745	43.69
Total	277	4,00,000	100

IV. BOARD OF DIRECTORS OF THE COMPANY

No.	Name	Address	DIN	Designation	Dt. of Appoint
1.	SANJAY A. POY RAITURCAR	H No 15/3541, Jeevottam Palace, Monte Hill, MARGAO, Goa 403601	00358326	Managing Director	17/05/2005
2.	BINITA S. POY RAITURCAR	H No 15/3541, Jeevottam Palace, Monte Hill, MARGAO, Goa 403601	00981788	Director	14/11/2022
3.	SUDIN M. USGAOKAR	D 101, Vasant Vihar, Caranzalem, Panaji, Goa 403002	00326964	Director	27/10/2009
4.	YOGISH G. KAMATH	840, Kamath House, College Road, KUMTA, Karnataka State 581343	00203118	Director	22/05/2023

V. BACKGROUND OF THE OFFERER

Mr. Sanjay A. Poy Raiturcar aged 63 years, holding 2,25,245 equity shares representing 56.31 % of the equity share capital of the Company. He holds degree in Mechanical Engineering from Bombay University with MBA and has vast experience of over four decades. He hails from a reputed century old business house of Goa and this Company engaged in manufacturing of Industrial gases has completed 50 years.

Mrs. Binita S. Poy Raiturcar aged 57 years, holding 10 equity shares representing 0.00 % of the equity share capital of the Company. She holds a B Tech degree and is being assisting smooth functioning of day today affairs, research and development from time for the past 2 decades.

VI. EXIT PRICE AND FINANCIAL ARRANGEMENTS

a. The Company was compulsorily delisted by BSE as per chapter V of the Delisting Regulations. The Fair Value per Equity Share of Rs. 81.22/- (Eighty-One Rupees and Twenty-Two Paise Only) to be paid by the Offeror to the Public Shareholders under the Exit Offer has been determined by the independent valuer appointed by the BSE. Accordingly, the Offeror shall acquire the Equity Shares tendered by the Public Shareholders for cash at Rs. 81.22/- (Eighty-One Rupees and Twenty-Two Paise Only) per Equity Share.

VII. TERMS AND CONDITIONS RELATING TO ACCEPTANCE OF OFFER

a. The Exit Offer shall remain open for a period of one-month w.e.f. Monday, July 29, 2024 to close on Wednesday, August 28, 2024. After the closure of official Exit Offer period, the Offeror will keep open this Exit Offer for a further period of 11 (Eleven) Months which will end on July 28th, 2025 to facilitate the non-exited Public Shareholders.

b. All the Public Shareholders of the Company are eligible to participate in this Exit Offer. Public Shareholders have an option to either participate in the Exit Offer by tendering their Equity Shares or retain their Equity Shares in the Company. Public Shareholders who desires to participate in the Exit Offer may tender their Equity Shares to the Offeror as per **clause VIII**.

c. The Exit Offer may be availed by sending duly completed Exit Application Form ("**Form**") along with necessary documents to **Bigshare Services Private Limited**, the Registrar and Share transfer agent of the Company at Pinnacle Business Park, Office No S6-2, 6th floor, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093; Phone No.: 022-6263 8200;

Email id: Exitoffer@bigshareonline.com; Website: www.Bigshareonline.com clearly marking the envelope “Govind Poy Oxygen Limited - Exit Offer”.

d. The Exit Application Form will be dispatched to the Public Shareholders along with Exit Offer Letter. Alternatively, the Public Shareholders may download the Form from the website of the RTA i.e. www.Bigshareonline.com or ask from RTA by mail.

e. The Offeror will not accept any Equity Shares offered for Exit Offer where there exists any restraint order from the Court or any other competent authority for transfer / disposal/ sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists.

f. The Offeror will not accept locked-in Equity Shares and non-transferrable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferrable.

g. The acceptance of the Exit Offer made by the Offerors is entirely at the discretion of the Public Shareholders of the Company. The Offerors and the Company does not accept any responsibility for the decision of any Public Shareholder to either participate or to not participate in the Exit Offer. The Offerors and the Company will not be responsible in any manner for any loss of share certificate(s) and other documents during transit and the Public Shareholders are advised to adequately safeguard their interest in this regard.

VIII. PROCEDURE TO OPT FOR EXIT OFFER

a. Public shareholder holding equity shares in demat form:

The Public Shareholders, who are desirous of tendering their Equity Shares in demat form in the Exit Offer must submit:

- (a) the enclosed Exit Application Form duly filled and signed, and
- (b) a counterfoil/Xerox copy of their depository participant instruction/inter depository instruction evidencing transfer of dematerialized Equity Shares to the Offeror’s Depository Account (refer table given below), by hand delivery or by registered post/speed post or courier (at their own risk and cost) with the envelope marked “Govind Poy Oxygen Limited - Exit Offer” so as to reach the Registrar to the Exit Offer at the addresses given on the front page of this Exit Letter of Offer on or before August 28th, 2024. (i.e. the last date of the Exit Period)

DEMAT ACCOUNT DETAILS OF THE OFFEROR	
Account Name	Sanjay Atchut Poy Raiturcar
Depository	Central Depository Services (India) Limited
Depository Participant Name	AJCON GLOBAL SERVICES LIMITED
Depository identification No.	12045700
Client Identification No.	00074751
ISIN of the Company	INE00ZH01011

Note: The Public Shareholders must transfer their dematerialized Equity Shares from their respective depository account, in off-market mode to the Offeror’s Account. In case of inter-depository delivery, the Public Shareholders must use inter depository delivery instruction slip for the purpose of crediting their Equity Shares in favour of Offeror’s Depository Account.

i. A self-certified photocopy of the delivery instructions or counterfoil of the delivery instructions/inter depository instructions submitted to the depository participant of the Public Shareholder’s depository account and duly acknowledged by such depository participant crediting the Public Shareholder’s Equity Shares to the Demat account of the Offeror, should be attached to the Exit Application Form. **Please note that all such transfers should be in off-market mode.** Failure to credit your dematerialized Equity Shares into the above given depository account of Offeror shall result in your tender being invalid.

ii. In case your depository participant offers the facility of online transfer of shares, then instead of the photocopy of the acknowledged delivery instruction slip you may attach a printout of the computer-generated confirmation of transfer of the Equity Shares. **Note that the transfer should be made in off-market mode.**

iii. It is the responsibility of the Public Shareholders to ensure that their Equity Shares are credited in the Escrow Depository Account in the manner as mentioned above and their Exit Application Form reaches the Registrar to the Exit Offer before the expiry of the Exit offer.

iv. The Equity Shares will be held in the above given depository account of Offeror until the consideration payable, has been dispatched/processed and credited to the eligible Public Shareholders. In any case, if Equity Shares are not accepted, the unaccepted Equity Shares will be credited back to the Public Shareholder's depository account.

v. If the Registrar to the Exit Offer does not receive the documents listed in paragraph (i) but receives the Equity Shares held by any Public Shareholders in the Depository Account of Offeror, the Offeror may deem the Exit Offer to have been accepted by such Public Shareholders.

vi. Please contact the Registrar to the Exit Offer or the Company if you require any clarification regarding the procedure for tendering your Equity Shares.

b. Public shareholder's holders / holding in physical form:

The Public Shareholders, who are desirous of tendering their Equity Shares in physical form in the Exit Offer must submit:

- i. the enclosed Exit Application Form duly filled and signed;
- ii. Transfer deeds duly executed and signed along with original share certificates;
- iii. Self-attested copy of PAN Card;
- iv. Self-attested copy of Address proof and Identity proof (e.g. Aadhaar Card, Voter Card, Passport etc.);
- v. Attested signatures from the Bank; and
- vi. Cancelled Cheque by hand delivery or by registered post/speed post or courier (at their own risk and cost) with the envelope marked "**Govind Poy Oxygen Limited - Exit Offer**" so as to reach the Registrar to the Offer at the addresses given on the front page of this Exit Letter of Offer on or before August 28th, 2024. (i.e. the last date of the Exit Period)

IX. PAYMENT OF CONSIDERATION

a. Upon fulfillment of the terms and conditions mentioned herein and receipt of the requisite regulatory approvals (if any), the consideration for Equity Shares will be paid by the Offeror by way of cheque/pay order/demand draft/electronic credit, as the case may be. The cheque / pay order / demand drafts will be dispatched to the Shareholders participating in the offer, at their own risk, by way of speed post/registered post.

b. The consideration for such Equity Shares tendered after August 28th, 2024 will be settled on a monthly basis and the payment will be dispatched within 15 working days from the end of the month in which the shares will be tendered.

c. In case of joint holders, the cheque / pay order / demand draft will be drawn in favour of the first named holder.

d. In case of any defect in Exit Application Form and the relevant documents, then it will be returned to the Public Shareholders by speed post / registered post at the address available in the records of the company/RTA at shareholders own risk.

X. GENERAL DISCLAIMER

Every Public Shareholder who desires to avail of the Exit Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Offeror, Advisor, Registrar or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Exit Offer and tender of Equity Shares through this Exit Offer whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

Since the Equity Shares of the Company are delisted by BSE and ceased to trade on BSE. The Promoter of the Company is providing this opportunity to the Public Shareholders desirous of exiting from the Company by tendering their Equity Shares in the Exit Offer. We solicit your positive response to the Exit Offer.

Thanking you,

Promoter of Govind Poy Oxygen Limited

Sd/-

**Mr. Sanjay Atchut Poy Raiturcar
(on behalf of all Promoters)**

Date: July 21st, 2024 Place: Goa

ENCL: Exit Offer - Application Form with Instructions page no. 7 - 10.

GOVIND POY OXYGEN LIMITED - EXIT OFFER - APPLICATION FORM

Date: _____

**FOR TENDERING EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH
OF GOVIND POY OXYGEN LIMITED
AT THE EXIT PRICE OF RS. 81.22/- PER EQUITY SHARE PURSUANT TO EXIT OFFER
BY MR. SANJAY ATCHUT POY RAITURCAR ("Offeror")**

To,
Promoter of GOVIND POY OXYGEN LIMITED
MR. SANJAY ATCHUT POY RAITURCAR ("Offeror")
C/o Bigshare Service Private Limited,
at PINNACLE BUSINESS PARK, Office No S6-2, 6th floor,
Mahakali Caves Rd, next to Ahura Centre,
Andheri East, Mumbai, Maharashtra 400093

Kind Attention: Mr. Maruti Eate (Bigshare Service Private Limited)

Subject: Acceptance of Exit Offer given to the shareholders of GOVIND POY OXYGEN LIMITED ("GPOL" or "Company") pursuant to order dated 05.01.2024 passed by the Delisting Committee of BSE Ltd. ("Exchange") conveyed by BSE Ltd. to Company BSE w.e.f. January 10, 2024 vide BSE Delisting Notice 20240108-8 dated January 08, 2024 and Delisting order dated 05th January, 2024 - Tender of equity shares held in SFCL.

Please read this document along with the Exit Offer public announcement dated 28th July, 2024 ("**Public Announcement**"), the letter of offer dated 21st July, 2024 ("**Letter of Offer**"), issued by **MR. SANJAY ATCHUT POY RAITURCAR and MRS. BINITA SANJAY POY RAITURCAR** (the "**Offeror**") giving exit opportunity to the public shareholders of GOVIND POY OXYGEN LIMITED pursuant to order dated 05.01.2024 passed by the Delisting Committee of BSE Ltd. conveyed by BSE Ltd. ("Exchange").

Dear Sir(s),

Re: Exit Offer for the fully paid up Equity Shares from the Public Shareholders of GOVIND POY OXYGEN LIMITED (the Company) by MR. SANJAY ATCHUT POY RAITURCAR and MRS. BINITA SANJAY POY RAITURCAR (the Offerors) in accordance with the provisions of the SEBI Delisting Regulations.

a) I/We, having read and understood the terms and conditions set out below, and in the Exit Letter of Offer, hereby tender my/our Equity Shares in response to the Exit Offer at the Exit Price i.e. Rs. 81.22/- per equity share fully paid up.

I/We tender no. of equity shares held in GOVIND POY OXYGEN LIMITED under folio / demat ID no. DP ID for sale in favour of the promoter MR. SANJAY ATCHUT POY RAITURCAR at a price of Rs. 81.22/- (Eighty-One Rupees and Twenty-two paise only) per Equity Share fully paid.

(i) In case of Demat shares tendering through DP by public shareholders:

I/We have transferred no. of equity shares in the following Demat account of the Offeror (created for the Exit Offer). Copy of the DIS as submitted by me with Depository Participant is enclosed herewith. DEMAT ACCOUNT DETAILS OF THE OFFEROR	
DEMAT ACCOUNT DETAILS OF THE OFFEROR	
Account Name	Sanjay Atchut Poy Raiturcar
Depository	Central Depository Services (India) Limited
Depository Participant Name	AJCON GLOBAL SERVICES LIMITED
Depository identification No.	12045700
Client Identification No.	00074751
ISIN of the Company	INE00ZH01011

(ii) In case of Physical shares tendering by public shareholders:

Relevant transfer deeds duly executed and signed by the undersigned / all shareholders complete in all respects along with respective share certificates in original are / is enclosed herewith. In addition to the Transfer deed(s) and share certificates, self-attested copy of identity (i.e. PAN Card and address proof with signatures attested by our/my bankers) are also enclosed for your verifications and record.

b) I/We hereby undertake the responsibility for the Exit Application Form and the Equity Shares tendered under the Exit Offer and I/we hereby confirm that the Offeror or the Registrar to the Exit Offer shall not be liable for any delay/loss in transit resulting in delayed receipt or non-receipt of the Exit Application Form along with all requisite documents, or delay/failure in credit of Equity Shares to the Offeror's Demat Account within due time, due to inaccurate/incomplete particulars/instructions or any reason whatsoever.

c) We understand that the Equity Shares tendered under the Exit Offer shall be held in trust by the Registrar to the Exit Offer until the time of the dispatch of payment of consideration calculated at Exit Price.

d) I/We also understand that the payment of consideration will be done, if this application is accepted, after due verification of this Exit Application Form, documents and signatures. I/We also understand that should I/we fail to furnish all relevant documents as set out in this Exit Application Form or the Exit Letter of Offer, this Exit Application Form may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us.

e) I/We hereby confirm that I have never sold or parted/dealt with, in any manner, the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges and encumbrances, whatsoever.

f) I/We hereby declare that there are no restraints/injunctions, or other order of any nature which limits/restricts my/our rights to tender these Equity Shares and I/we are the absolute and only owner of these Equity Shares and legally entitled to tender these Equity Shares under the Exit Offer.

g) I/We hereby declare that, if for any reason, the statutory authorities were to make a claim and/or seek to recover any tax, interest or penalty from the Offeror (where such claim or recovery pertains to, or is relatable to, my/our tax liability), in connection with the Equity Shares tendered by me/us under this Exit Offer, I/we agree to indemnify the Offeror for the same along with costs related thereto.

h) I/We authorize the Offeror and Registrar to the Exit Offer to send the payment of consideration by way of crossed account pay order/demand draft/pay order through registered post or speed post at the address given in this form or as the case may be, by RTGS/NEFT/Direct Credit.

i) I/We undertake to return any amount received by me/us inadvertently, immediately.

j) I/We agree that upon acceptance of the Equity Shares by the Offeror, tendered by me/us under the Exit Offer, I/ we would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares.

k) I/We hereby confirm that I/we have full power and authority to tender, sell and transfer the Equity Shares which I/we are tendering (together with all rights attaching thereto).

l) I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

DETAILS OF THE PUBLIC SHAREHOLDERS

No.	Particular	First Holder	Joint Holder 1	Joint Holder 2
1	Full Name(s) of the Shareholder			
	Signature(s)			
	PAN No.			
	Address of the Sole / First Equity Shareholder			
2	Contact Details	Tel No.:		
		Mobile No.:		
		Email id:		
3	Type of Investor (Please tick (√) the box to the right of the appropriate category)	Individual		HUF
		Body Corporate		Mutual Fund
		Banks/Financial Institutions		Others (please specify)
4	Date and Place of Incorporation of the holder (if applicable)			

Details of Public Shareholder’s demat account and delivery instruction executed in favour of Offeror’s Demat Account. Please ensure that your Equity Shares are credited into the Offeror’s Demat Account in **OFF MARKET MODE**:

Beneficiary’s Account Name (as appearing in DP’s records)	
Depository Participant (DP Name)	
Depository Identification No. (DP ID)	
Client Identification No. (Client ID)	
Date of execution/acknowledgement of delivery instruction / inter depository instruction (copy enclosed)	
Instruction (copy enclosed)	
Number of Equity Shares (in figures)	
Number of Equity Shares (in words)	

Other Enclosures as applicable (please tick (√) the box to the right of the appropriate category)

Power of Attorney	<input type="checkbox"/>	Corporate Authorisation	<input type="checkbox"/>
Death Certificate	<input type="checkbox"/>	Others (Please specify).....	<input type="checkbox"/>

DETAILS OF BANK ACCOUNT OF SHAREHOLDER TENDERING SHARES

In order to pay purchase consideration through cheque, pay order or demand draft issued by the Offeror or as the case may be ECS/RTGS/NEFT/Direct Credit towards the consideration payable for the Equity Shares tendered under this Exit Application Form, please fill the following details of the sole Public Shareholder’s bank account (or, in the case of joint holders, the first-named holder’s bank account) and any consideration payable will be paid by issuing an instrument carrying the details of the bank account so provided as follows:

Name of the Sole/ First Holder’s Bank	
Bank Branch Name & Address	
Bank Branch City and PIN Code	
Bank Account No.	
Savings / Current / Others (Please Specify)	
MICR Code (in case you wish to receive funds electronically)	
IFSC Code (in case you wish to receive funds electronically)	

SIGNATURES

I/We hereby tender to the Offeror, the number of Equity Shares set out or deemed to be set out in this Exit Application Form in accordance with and subject to the terms and conditions herein.

Signature			
	Sole/First Holder	Second Holder	Third Holder

Note: In case of joint holdings, all holders must sign. In case of bodies corporate, the Exit Application Form is to be signed by the authorized signatory under the stamp of the company and necessary board resolution authorizing the submission of this Exit Application Form should be attached.

CHECKLIST (Please Tick √)

Exit Application Form	<input type="checkbox"/>	Copy of Acknowledged Demat Slip	<input type="checkbox"/>
Share Transfer Form and ID proof in case of physical shares tendered	<input type="checkbox"/>		<input type="checkbox"/>
Other documents, as applicable	<input type="checkbox"/>		<input type="checkbox"/>

Notes:

- Please read these notes along with the entire contents of the Exit Letter of Offer.
- All documents/remittances sent by / to the Public Shareholders will be at their risk and Public Shareholders are advised to adequately safeguard their interests in this regard.
- In the case of Shareholder(s) other than individuals, any documents, such as a copy of a power of attorney, board resolution, authorization, death certificate, etc., as applicable and required in respect of support/verification of this Exit Application Form shall also be provided; otherwise, the Exit Application Form shall be liable for rejection.
- The number of Equity Shares tendered under the Exit Offer should match with the number of Equity Shares specified in the Share certificate(s) enclosed or Equity Shares credited in the Offeror's Demat Account under the respective client ID number.
- The consideration shall be paid in the name of sole/first holder.
- In case, the Exit Application Form is not complete in all respects, the same may be liable for rejection.
- It is the sole responsibility of the Public Shareholders to ensure that their Equity Shares are credited to the Offeror's Demat Account in the manner as mentioned above and their bids are delivered or reach the Registrar to the Exit Offer on or before the closure of Exit Offer.

INSTRUCTIONS FOR PUBLIC SHAREHOLDERS FOR TENDERING SHARES IN EXIT OFFER:

EXIT OFFER		
Date of Opening of Exit Offer	Monday	July 29, 2024
Date of Closure of Exit Offer	Thursday	August 28, 2024
Exit Price per Equity Share	Rs. 81.22 (Eighty-One Rupees and Twenty-two paisa only)	

Public Shareholders should ensure that their Exit Application Form together with necessary enclosures is delivered by hand or sent by registered / speed post or courier (at the Public Shareholders' sole cost and risk) to the Registrar to the Offer on or before the closure of the Exit offer, at the address of the Registrar to the Exit Offer given below:

Address of Registrar to the Offer	Contact Person	Contact Details	Mode of Delivery
To, Mr. Sanjay Atchut Poy Raiturcar ("Offeror") C/O Bigshare Service Private Limited, at PINNACLE BUSINESS PARK, Office No S6-2, 6 th floor, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093	Mr. Maruti Eate	Tel: 022-6263 8200 Email: Exitoffer@bigshareonline.com Website: www.bigshareonline.com	Hand delivery or registered post/speed post or courier

Note: Hand Delivery - Monday to Friday 10:00 AM to 5:00 PM, except Public Holidays AND All submission documents must be self-certified by the shareholder.

-----X-----X-----X-----X-----

ACKNOWLEDGEMENT SLIP

Exit Offer for GOVIND POY OXYGEN LIMITED

Received from Mr./Ms./M/s. _____ an Exit Application Form for Equity Share(s) of GOVIND POY OXYGEN LIMITED at the Exit Price of Rs. 81.22/- per Equity Share

DP ID No.	
Client ID No.	
No. of Shares	

Signature of Official

Date of Receipt:

THIS SPACE IS INTENTIONALLY LEFT BLANK

THIS SPACE IS INTENTIONALLY LEFT BLANK