

## THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR ATTENTION

This Exit Offer Letter (“**Offer Letter**”) is being sent to you as a Public Shareholder (“defined below”) of Bagalkot Udyog Limited (“**BUL**” or “**the Company**”). In case you have recently sold your Shares in the Company, please hand over the Offer Letter and the accompanying documents to the person to whom the sale was effected.

### EXIT OFFER LETTER

EXIT OFFER LETTER TO THE PUBLIC SHAREHOLDERS OF

#### **BAGALKOT UDYOG LIMITED**

**CIN:** L99999MH1984PLC006830

**Registered Office:** 6<sup>th</sup> Floor, Block-I, Stadium House, Veer Nariman Road, Churchgate, Mumbai-400020, Maharashtra

**Tel.:** 022-43552000/2011; **Email:** [ps@bagalkotcement.com](mailto:ps@bagalkotcement.com)

BY

TIRUPATI SCREEN PRINTING CO. LIMITED (CIN:-L17309WB1980PLC107991) A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT 8, B.B.D. BAGH EAST, KOLKATA, WEST BENGAL-700001 (“**OFFERING PROMOTER**”) INVITING YOU TO TENDER YOUR FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 1/- EACH OF BAGALKOT UDYOG LIMITED (“**BUL**” OR “**THE COMPANY**”) AT AN OFFER PRICE OF RS. 1 (RUPEES ONE ONLY) PER EQUITY SHARE, IN CASH, PURSUANT TO THE ORDER OF THE HON’BLE BOARD OF INDUSTRIAL AND FINANCIAL RECONSTRUCTION (BIFR) VIDE ORDER DATED 23<sup>RD</sup> DECEMBER 2013.

#### **SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER**

<b>Nature of Activity</b>	<b>Day and Date</b>
#Specified date	31 <sup>st</sup> March, 2025
Opening of Exit Offer Period	23 <sup>rd</sup> April, 2025
Closing of Exit Offer Period	5 <sup>th</sup> May, 2025
Last date of payment to the shareholders who will tender their shares during	30 <sup>th</sup> May, 2025

*#Specified Date is only for the purpose of determining the names of the Public Shareholders to whom the Offer Letter will be sent. However, all Public Shareholders (registered or unregistered) of the Equity Shares are eligible to participate in the Exit Offer any time before and on the Offer Closing Date.*

Note:

- Complete and sign the accompanying ‘Form of Acceptance’ in accordance with the instructions therein and in this Offer Letter;
- Submit your ‘Form of Acceptance’ along with duly executed Transfer deed(s) accompanied with relevant Share certificate(s) clearly marking the Envelope “**BAGALKOT UDYOG LIMITED- EXIT OFFER**” either by Registered Post/Speed Post/ Courier, at your own risk or by hand delivery with **Bigshare Services Private Limited (Registrar & Transfer Agent) at S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, Tel. No.: +91 022 62638200; Email ID: [exitoffer@bigshareonline.com](mailto:exitoffer@bigshareonline.com), Contact Person: Mr. Maruti Eate on or before the closure of business hours on 5<sup>th</sup> May, 2025.**
- If you require any clarification in connection with this Exit Offer Letter, please get in touch with the Registrar to the Exit Offer or with the Company as per details provided hereinabove;

#### **Definitions & Key Expressions**

<b>Applicable Laws and Regulations</b>	The Companies Act, 2013 read with the rules framed thereunder, the SEBI Delisting Regulations to the extent in conformity with the BIFR Order dated 23 <sup>rd</sup> December 2013 and the Circulars and Notifications issued by the Ministry of Corporate Affairs from time to time and for the time being in force.
<b>Bagalkot Udyog Limited/the Company/BUL</b>	A public limited company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 6 <sup>th</sup> Floor, Block-I, Stadium House, Veer Nariman Road, Churchgate, Mumbai-400020, Maharashtra
<b>BIFR Order/ BIFR Direction/ Exit Circular</b>	The Hon’ble Board for Industrial & Financial Reconstruction (BIFR) by its Order dated 23 <sup>rd</sup> December 2013 directed to provide an exit offer to the public shareholders of the Company
<b>Exit Offer</b>	Exit Offer means an offer by the Offering Promoter to the Public Shareholders of the BUL for acquisition of their 100% shareholding in the BUL in terms of the BIFR Order.

<b>Exit Offer Period</b>	Means a period of 10 (Ten) working days commencing from the date of opening of Exit Offer Period on 23 <sup>rd</sup> April, 2025 to closing of Exit Offer Period on 5 <sup>th</sup> May 2025.
<b>Exit Window Period</b>	Means a period of 1 (One) year between 5 <sup>th</sup> May 2025 to 4 <sup>th</sup> May 2026 during which Public Shareholders who could not tender their Equity Shares during Exit Offer Period may tender their shares at same Offer Price.
<b>Offer Price</b>	Rs. 1 (Rupees One only) per Equity Share (equal to the fair value per Equity Share as determined by the BIFR Order)
<b>Acquirer/ Offering Promoter</b>	Tirupati Screen Printing Co. Limited (CIN:-L17309wb1980plc107991) A Company incorporated under the Companies Act, 1956 and having Its Registered Office at 8, B.B.D. Bagh East, Kolkata, West Bengal- 700001
<b>Public Shareholders</b>	All the shareholders other than Offering promoter

#### Dear Shareholder,

Offering Promoter is pleased to invite you to tender, subject to the terms and conditions set out below, Equity Shares held by you in the Company pursuant to the Exit Offer made in accordance with the directions of the BIFR. This is an invitation to tender your Equity Shares of Bagalkot Udyog Limited to Tirupati Screen Printing Co. Ltd. (Acquirer" / "Offering Promoter") at the Exit Price of Rs. 1/- per equity share ("Exit Offer") By way of a public announcement dated 17<sup>th</sup> April 2025 ("PA") and pursuant to the Letter of Offer ("Bid Letter") dated 17<sup>th</sup> April 2025, the Acquirer made an offer seeking to acquire up to 20,20,014 Equity Shares representing 23.74% of the paid-up equity share capital of the Company ("Offer Shares") from the public shareholders of the Company ("Exit Offer") and consequently to delist the equity shares of the Company from the BSE Limited ("BSE"), in accordance with the BIFR Order and the applicable Regulations. The public announcement containing details of offer etc. for the attention of the Public Shareholders published in the following newspapers;

<b>Name of the Newspaper</b>	<b>Language</b>	<b>Edition</b>
The Financial Express	English	Nationwide
Jansatta	Hindi	Nationwide
Navshakti	Marathi	Mumbai, Maharashtra
Vijay Karnataka	Kannada	Bagalkot, Karnatka

## 1. BACKGROUND OF THE COMPANY

- 1.1. Bagalkot Udyog Ltd having CIN-L99999MH1948PLC006830 (BUL/the Company) having its registered office at Stadium House, Block-I, 6<sup>th</sup> Floor, Veer Nariman Road, Churchgate, Mumbai-400 020. We were in the business of mining of limestone and production of cement having its equity shares listed with the BSE (the Exchange) under the Scrip Code: 502125
- 1.2. The Company was declared as sick company by the Board for Industrial & Financial Reconstruction (BIFR) under Sick Industrial Companies (Special Provisions) Act, 1985 (SICA) in Case No. 28/2000 and a rehabilitation scheme was sanctioned by Hon'ble BIFR on 2<sup>nd</sup> September 2007
- 1.3. Pursuant to the Scheme of Arrangement as sanctioned by the Hon'ble BIFR dated 2<sup>0th</sup> September, 2007, the cement division of Bagalkot Udyog Limited (Transferor Company) was demerged and the demerged cement division was transferred to Bagalkot Cement & Industries Ltd. (the Transferee/Resulting Company). The Hon'ble BIFR in its further Order dated 23<sup>rd</sup> December, 2013
- 1.4. The Hon'ble BIFR in its further Order dated 23<sup>rd</sup> December, 2013 gave direction to delist the equity shares of the Company from BSE and to provide the exit offers to the public shareholders of the Company. Pursuant to the aforesaid Order, the acquiring shareholders hereby provides an exit offer to the public shareholders of the Company

## 2. SHARE CAPITAL OF THE COMPANY

As on the date of this Offer Letter, the Authorized Share Capital of the Company is Rs.45,00,00,000 (Rupees Forty-Five Crore) consisting of 45,00,00,000 (Forty-Five Crore) Equity Shares of Rs. 1/- (Rupees One) & the Issued, Subscribed and Paid-up Capital of the Company is Rs.85,08,406 (Rupees Eighty-Five Lakh Eight Thousand Four Hundred and Six) consisting of 85,08,406 (Rupees Eighty-Five Lakh Eight Thousand Four Hundred and Six) Equity Shares of face value of Rs. 1/- (Rupees One) each.

### 3. BOARD OF DIRECTORS OF THE COMPANY

As on the date of this Offer Letter, the Board of Directors of the Bagalkot Udyog Limited comprises of 3 (Three) Directors. The Details of Board of Directors are as under;

S.N.	Name of the Director	DIN	Designation
1	Pradnya Kambli	08665238	Director
2	Poonam Yadav	07413823	Director
3	Sitalaxmi Sankarnakutty	09634679	Director

### 4. SHAREHOLDING PATTERN OF THE COMPANY

S.N.	Category of the Shareholders	No. of shareholders	No. of total shares held	% of total shares held
1	Promoter & Promoters Group	6	6488392	76.26
2	Public shareholders	9764	2020014	23.74
Total		9770	8508406	100

### 5. DATES OF OPENING AND CLOSING OF EXIT OFFER PERIOD

- 5.1. Exit offer will commence on 23<sup>rd</sup> April, 2025 and closes on 5<sup>th</sup> May, 2025.
- 5.2. The Public Shareholders may tender their application to the Registrar to the Exit Offer at the Exit Price at any time during the Exit Offer Period. The Public Shareholders are required to ensure that their Exit Offer Form ("Exit Form"), together with the necessary enclosures, is received by the Registrar to the Exit Offer during the Exit Offer Period on or before May 05, 2025.
- 5.3. The Public Shareholders may tender their Offer Shares ("Exit Bid") during the Exit Offer Period by submitting the Exit Form to the Registrar to the Exit Offer ("Registrar") at the address given below either through Hand delivery or by registered post/speed post/courier clearly marking envelope Bagalkot Udyog Limited –Exit Offer **Bigshare Services Private Limited (Registrar & Transfer Agent) at S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, Tel. No.: +91 022 62638294; Email ID: [exitoffer@bigshareonline.com](mailto:exitoffer@bigshareonline.com),**

Note: Hand Delivery – Monday to Friday (except public holidays) 10.00 am to 1.00 pm and 2.00 pm to 4.30 pm

- 5.4. However, the offer will remain available to such shareholders who have not exited within the exit offer period, for a further period of one year upto 4th May 2026 during the Exit Window Period.

### 6. PROCEDURE FOR TENDERING SHARES UNDER THE EXIT OFFER

- 6.1. All transfers should be in OFF MARKET MODE.
- 6.2. In order for Exit Form to be valid, the public shareholders, must submit the Exit Form along with the duly executed share transfer deed(s) and original share certificate(s) either by hand delivery or by registered post or by Courier such that these are received by the Registrar on or before May 05, 2025.
- 6.3. The Registrar to the Exit Offer will hold in trust the share certificate(s) and the share transfer deed until the dispatch of the consideration payable or the unaccepted share certificates has/have been dispatched to the Residual Shareholder concerned
- 6.4. In case of shareholders, even in the event of non-receipt of the duly completed Exit Form, but receipt of original share certificate(s) and duly signed valid share transfer deed, the Exit Offer would be deemed to have been accepted by the public Shareholders.
- 6.5. It shall be the responsibility of the public shareholders tendering in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering in the Exit Offer, and Promoter shall take no responsibility for the same. The Residual Shareholders should attach a copy of any such approval to the Exit Form, wherever applicable.
- 6.6. The Offer Shares to be acquired under this Exit Offer are to be acquired free from all liens, charges and encumbrances and together with all rights attached thereto.
- 6.7. In the event that some Residual Shareholders do not receive, or misplace, their Exit Offer Letter, they may obtain a copy of the same by writing to Bigshare Service Pvt. Ltd (the "Registrar to the Exit Offer"), clearly marking the envelopes "Bagalkot Udyog Limited- Exit Offer"

### 7. PAYMENT OF CONSIDERATION

- 7.1. Subject to any regulatory approvals as may be required, the Acquirer intends to make payments of consideration within 21 working days of the closing of offer period in respect of all such shares validly tendered during the exit offer period.

- 7.2. Upon fulfilment of the terms and conditions mentioned herein, and receipt of the requisite regulatory approvals (if any), the applicable consideration will be paid by the Promoter by way of crossed account payee cheque/demand draft/pay order/ NECS/RTGS/NEFT/Direct Credit. All cheques/demand drafts will be drawn in the name of the first holder, in case of joint holder(s), and will be dispatched to the relevant Residual Shareholders, at their own risk, by way of speed post/ registered post at the address registered with the Company. Shareholders to whom funds have been transferred through NECS/ RTGS/NEFT/Direct Credit shall be duly notified by way of a letter by the Registrar to the Exit Offer
- 7.3. The Manager to the Exit Offer shall instruct the Escrow Bank to make payment of consideration by way of crossed account payee cheque/demand draft/pay order/NECS/RTGS/NEFT/Direct Credit to the Public Shareholders (as the case may be) who have validly tendered their shares in the Exit Offer.
- 7.4. Shares not accepted for any reason in case of physical shareholders, share certificate will be dispatched to the Shareholders by speed post / registered post, at the shareholders own risk.
- 7.5. Payment to Non-Resident will be subject to withholding tax. Non-resident Shareholders are advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take. The Acquirer reserves the right to apply the rates for tax withholding, as applicable at the time of payment to shareholders

## **8. STATUTORY AND OTHER APPROVALS**

- 8.1. To the best of the Acquirer/ Promoter knowledge, no other statutory or regulatory approval is required to acquire the Equity Shares by the Acquirer.
- 8.2. It shall be the responsibility of the Public Shareholders tendering in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Offer Shares held by them in the Exit Offer, and the Acquirer/Promoter shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the Exit Form, wherever applicable.

## **9. REGISTRAR TO THE EXIT OFFER**

### **Bigshare Services Private Limited**

(Registrar & Transfer Agent)

S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park,

Mahakali Caves Road, Andheri East,

Mumbai-400093, Maharashtra,

**Tel. No.:** +91 022 62638294;

**Email ID:** [exitoffer@bigshareonline.com](mailto:exitoffer@bigshareonline.com),

## **10. GENERAL DISCLAIMER**

Every person who desires to avail of the Exit Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Delisting Offer, the Registrar to the Delisting Offer or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Exit Offer in accordance with the Delisting Regulations.

Signed for and on behalf of Bagalkot Udyog Limited

Sd/-

Director

Date: 17<sup>th</sup> April, 2025

Place: Mumbai

## BAGALKOT UDYOG LIMITED - EXIT OFFER - APPLICATION FORM

Date: \_\_\_\_\_

### FOR TENDERING EQUITY SHARES OF FACE VALUE OF RS. 1/- EACH OF BAGALKOT UDYOG LIMITED AT THE EXIT PRICE OF RS. 1/- PER EQUITY SHARE PURSUANT TO EXIT OFFER BY TIRUPATI SCREEN PRINTING CO. LTD. ("Offeror")

To,  
TIRUPATI SCREEN PRINTING CO. LTD.  
OFFERING PROMOTERS

C/o Bigshare Service Private Limited,  
at PINNACLE BUSINESS PARK, Office No S6-2, 6<sup>th</sup> floor,  
Mahakali Caves Rd, next to Ahura Centre,  
Andheri East, Mumbai, Maharashtra 400093

**Subject: Acceptance of Exit Offer given to the shareholders of BAGALKOT UDYOG LIMITED ("BUL" or "Company") pursuant to the order passed by the Hon'ble Board for Industrial & Financial Reconstruction (BIFR) dated 23.12.2013 - Tender of equity shares held in BUL.**

Dear Sir(s),

- a) I/We, having read and understood the terms and conditions set out below, and in the Exit Letter of Offer, hereby tender my/our Equity Shares in response to the Exit Offer at the Exit Price i.e. Rs. 1/- per equity share fully paid up.
- I/We tender ..... no. of equity shares held in BAGALKOT UDYOG LIMITED under folio ..... for sale in favour of the promoter TIRUPATI SCREEN PRINTING CO LTD at a price of Rs. 1.00/- (Rupees One only) per Equity Share fully paid. Relevant transfer deeds duly executed and signed by the undersigned / all shareholders complete in all respects along with respective share certificates in original are / is enclosed herewith. In addition to the Transfer deed(s) and share certificates, self-attested copy of identity (i.e. PAN Card and address proof with signatures attested by our/my bankers) are also enclosed for your verifications and record.
- b) I/We hereby undertake the responsibility for the Exit Application Form and the Equity Shares tendered under the Exit Offer and I/we hereby confirm that the Offeror or the Registrar to the Exit Offer shall not be liable for any delay/loss in transit resulting in delayed receipt or non-receipt of the Exit Application Form along with all requisite documents, or delay/failure in credit of Equity Shares to the Offeror's Demat Account within due time, due to inaccurate/incomplete particulars/instructions or any reason whatsoever.
- c) We understand that the Equity Shares tendered under the Exit Offer shall be held in trust by the Registrar to the Exit Offer until the time of the dispatch of payment of consideration calculated at Exit Price.
- d) I/We also understand that the payment of consideration will be done, if this application is accepted, after due verification of this Exit Application Form, documents and signatures. I/We also understand that should I/we fail to furnish all relevant documents as set out in this Exit Application Form or the Exit Letter of Offer, this Exit Application Form may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us.
- e) I/We hereby confirm that I have never sold or parted/dealt with, in any manner, the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges and encumbrances, whatsoever.
- f) I/We hereby declare that there are no restraints/injunctions, or other order of any nature which limits/restricts my/our rights to tender these Equity Shares and I/we are the absolute and only owner of these Equity Shares and legally entitled to tender these Equity Shares under the Exit Offer.
- g) I/We hereby declare that, if for any reason, the statutory authorities were to make a claim and/or seek to recover any tax, interest or penalty from the Offeror (where such claim or recovery pertains to, or is relatable to, my/our tax liability), in connection with the Equity Shares tendered by me/us under this Exit Offer, I/we agree to indemnify the Offeror for the same along with costs related thereto.
- h) I/We authorize the Offeror and Registrar to the Exit Offer to send the payment of consideration by way of crossed account pay order/demand draft/pay order through registered post or speed post at the address given in this form or as the case may be, by RTGS/NEFT/Direct Credit.
- i) I/We undertake to return any amount received by me/us inadvertently, immediately.

- j) I/We agree that upon acceptance of the Equity Shares by the Offeror, tendered by me/us under the Exit Offer, I/ we would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares.
- k) I/We hereby confirm that I/we have full power and authority to tender, sell and transfer the Equity Shares which I/we are tendering (together with all rights attaching thereto).
- l) I/We acknowledge and confirm that all the particulars/statements given herein are true and correct.

#### **DETAILS OF THE PUBLIC SHAREHOLDERS**

No.	Particular	First Holder	Joint Holder 1	Joint Holder 2
1	Full Name(s) of the Shareholder			
	Signature(s)			
	PAN No.			
	Address of the Sole / First Equity Shareholder			
2	Contact Details	Tel No.:		
		Mobile No.:		
		Email id:		
3	Type of Investor (Please tick (✓) the box to the right of the appropriate category)	Individual		HUF
		Body Corporate		Mutual Fund
		Banks/Financial Institutions		Others (please specify)
4	Date and Place of Incorporation of the holder (if applicable)			

**Other Enclosures as applicable** (please tick (✓) the box to the right of the appropriate category)

Power of Attorney		Corporate Authorisation	
Death Certificate		Others (Please specify).....	

#### **DETAILS OF BANK ACCOUNT OF SHAREHOLDER TENDERING SHARES**

In order to pay purchase consideration through cheque, pay order or demand draft issued by the Offeror or as the case may be ECS/RTGS/NEFT/Direct Credit towards the consideration payable for the Equity Shares tendered under this Exit Application Form, please fill the following details of the sole Public Shareholder's bank account (or, in the case of joint holders, the first-named holder's bank account) and any consideration payable will be paid by issuing an instrument carrying the details of the bank account so provided as follows:

Name of the Sole/ First Holder's Bank	
Bank Branch Name & Address	
Bank Branch City and PIN Code	
Bank Account No.	
Savings / Current / Others (Please Specify)	
MICR Code (in case you wish to receive funds electronically)	
IFSC Code (in case you wish to receive funds electronically)	

## **SIGNATURES**

I/We hereby tender to the Offeror, the number of Equity Shares set out or deemed to be set out in this Exit Application Form in accordance with and subject to the terms and conditions herein.

<b>Signature</b>			
	<b>Sole/First Holder</b>	<b>Second Holder</b>	<b>Third Holder</b>

*Note: In case of joint holdings, all holders must sign. In case of bodies corporate, the Exit Application Form is to be signed by the authorized signatory under the stamp of the company and necessary board resolution authorizing the submission of this Exit Application Form should be attached.*

## **CHECKLIST** (Please Tick ✓)

Exit Application Form		Copy of Acknowledged Demat Slip	
Share Transfer Form and ID proof in case of physical shares tendered			
Other documents, as applicable			

- Please read these notes along with the entire contents of the Exit Letter of Offer.
- All documents/remittances sent by / to the Public Shareholders will be at their risk and Public Shareholders are advised to adequately safeguard their interests in this regard.
- In the case of Shareholder(s) other than individuals, any documents, such as a copy of a power of attorney, board resolution, authorization, death certificate, etc., as applicable and required in respect of support/verification of this Exit Application Form shall also be provided; otherwise, the Exit Application Form shall be liable for rejection.
- The number of Equity Shares tendered under the Exit Offer should match with the number of Equity Shares specified in the Share certificate(s) enclosed or Equity Shares credited in the Offeror's Demat Account under the respective client ID number.
- The consideration shall be paid in the name of sole/first holder.
- In case, the Exit Application Form is not complete in all respects, the same may be liable for rejection.
- It is the sole responsibility of the Public Shareholders to ensure that their Equity Shares are credited to the Offeror's Demat Account in the manner as mentioned above and their bids are delivered or reach the Registrar to the Exit Offer on or before the closure of Exit Offer.

## **INSTRUCTIONS FOR PUBLIC SHAREHOLDERS FOR TENDERING SHARES IN EXIT OFFER:**

<b>EXIT OFFER</b>		
<b>Date of Opening of Exit Offer</b>	Wednesday	April 23, 2025
<b>Date of Closure of Exit Offer</b>	Monday	May 05, 2025
<b>Exit Price per Equity Share</b>	<b>Rs. 1.00</b> (Rupees One only)	



Public Shareholders should ensure that their Exit Application Form together with necessary enclosures is delivered by hand or sent by registered / speed post or courier (at the Public Shareholders' sole cost and risk) to the Registrar to the Offer on or before the closure of the Exit offer, at the address of the Registrar to the Exit Offer given below:

Address of Registrar to the Offer	Contact Person	Contact Details	Mode of Delivery
To, Bigshare Service Private Limited, at PINNACLE BUSINESS PARK, Office No S6-2, 6 <sup>th</sup> floor, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093	Mr. Maruti Eate	<b>Tel.:</b> 022-6263 8200 <b>Email:</b> Exitoffer@bigshareonline.com <b>Website:</b> www. bigshareonline.com	Hand delivery or registered post/speed post or courier

**Note: Hand Delivery - Monday to Friday 10:00 AM to 5:00 PM, except Public Holidays AND All submission documents must be self-certified by the shareholder.**

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**ACKNOWLEDGEENT SLIP**  
**Exit Offer for BAGALKOT UDYOG LIMITED**

Received from Mr./Ms./M/s. \_\_\_\_\_ an Exit Application Form for Equity Share(s) of **BAGALKOT UDYOG LIMITED** at the Exit Price of **Rs. 1.00/-** per Equity Share.

DP ID No.	
Client ID No.	
No. of Shares	

**Signature of Official** \_\_\_\_\_



## Form No. SH-4 - Securities Transfer Form

[Pursuant to section 56 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Share Capital and Debentures) Rules 2014]

Date of execution: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**FOR THE CONSIDERATION** stated below the "Transferor(s)" named do hereby transfer to the "Transferee(s)" named the securities specified below subject to the conditions on which the said securities are now held by the Transferor(s) and the Transferee(s) do hereby agree to accept and hold the said securities subject to the conditions aforesaid.

CIN:

L	9	9	9	9	9	M	H	1	9	8	4	P	L	C	0	0	6	8	3	0
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Name of the company (in full): **BAGALKOT UDYOG LIMITED**

Name of the Stock Exchange where the company is listed, (if any) :

### DESCRIPTION OF SECURITIES:

Kind/ Class of securities (1)	Nominal value of each unit of security (2)	Amount called up per unit of security (3)	Amount paid up per unit of security (4)
Equity Shares	INR 1/-	-	-

No. of Securities being Transferred		Consideration received (₹)	
In figures	In words	In words	In figures

Distinctive Number	Form			
	To			

Corresponding Certificate Nos.			
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### Transferors' Particulars

Registered Folio Number:

Name(s) in full

PAN No.

Signature(s)

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

I, hereby conform that the transferor has signed before me.

Signature of the Witness: \_\_\_\_\_

Name of the Witness: \_\_\_\_\_

Address of the Witness: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Pincode: \_\_\_\_\_

Transferees' Particulars		
Name in full (1)	Father's/ Mother's / Spouse Name (2)	Address & E-mail id (3)
Occupation (4)	Existing Folio No., if any (5)	Signature (6)
		1. _____ 2. _____ 3. _____

Folio No. of Transferee	Specimen Signature of Transferee(s)
_____	1. _____
_____	2. _____
_____	3. _____

Value of Stamp affixed: INR \_\_\_\_\_

### Stamps

Declaration:

Transferee is not required to obtain the Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to transfer of shares;

Or

Transferee is required to obtain the Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to transfer of shares and the same has been obtained and is enclosed herewith.

Enclosures:

1. Certificate of shares or debentures or other securities
2. If no certificate is issued, Letter of allotment
3. Copy of PAN Card of all the Transferees (For all listed Cos.)
4. Others, Specify, \_\_\_\_\_

### For Office Use Only

Checked by \_\_\_\_\_

Signature Tallied by \_\_\_\_\_

Entered in the Register of Transfer on \_\_\_\_\_

\_\_\_\_\_ vide Transfer no \_\_\_\_\_

Approval Date \_\_\_\_\_

Power of attorney / Probate / Death certificate / Letter of Administration

Registered on \_\_\_\_\_ at

No \_\_\_\_\_

### On the reverse page of the certificate

Name of the Transferor	Name of the Transferee	No. of shares	Date of Transfer

\_\_\_\_\_  
Signature of the authorized signatory

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